

NORTON REFINANCES LOAN FACILITIES

23 December 2014

About Norton

Norton Gold Fields Limited (ASX: NGF) is an established mid-tier gold producer.

In CY2013, Norton produced 172,739 ounces of gold from its open cut and underground operations at Paddington, near Kalgoorlie in Western Australia.

Norton's growth will come from optimising existing operations and acquiring and developing resources.

For more information, please visit our website.

www.nortongoldfields.com.au

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Non-Executive Chairman

Dianmin Chen

Managing Director

& Chief Executive Officer

Norton Gold Fields Limited (**Norton**) (ASX:NGF) announces that it has agreed terms to refinance its A\$85M and US\$25M facilities with the Industrial and Commercial Bank of China Limited, Perth Branch (**ICBC**), and to roll over the outstanding debt into a new joint A\$120M facility with ICBC and the Agricultural Bank of China Limited, Sydney Branch.

The new facility has a term of 3 years from the date of the first drawdown, is secured by a letter of guarantee issued by Zijin and is otherwise on ordinary commercial terms.

For further information please contact:

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