



Murray Cod Australia Ltd

ASX:MCA

ASX ANNOUNCEMENT

18 January 2022

Director Interest Notices and Correction

Murray Cod Australia Ltd (MCA:ASX) ('MCA' or 'the Company') provides change of director interest notices for Directors Mr Mat Ryan and Mr Roger Commins following the issue of shares on exercise of options as previously announced to the ASX.

A change of director interest notice is also attached for Mr Ross Anderson for the purchase of shares from Mr Roger Commins by an associated entity. This notice corrects the number of shares purchased as announced on 14 January 2022 as 544,000 shares, previously incorrectly stated as 4 million shares due to an oversight.

ENDS

ABOUT THE COMPANY

Murray Cod Australia is a vertically integrated producer, involved in the breeding, growing and supply of premium "Aquna" branded Murray Cod to domestic and export markets. The production process produces a unique fish with some of the best culinary qualities in the world. Murray Cod Australia uses an innovative farming technique with market-leading bio-security techniques whilst being environmentally friendly and sustainable. The Company has developed a land-based aquaculture model, using dams and irrigation water, allowing control of the breeding, feeding, water conditions and biological inputs throughout the entire lifecycle of the fish. This provides confidence for customers in the quality and sustainability of the produce. The business' operations are located in the Riverina region of New South Wales, Australia.

For more information contact: Mr. Ross Anderson (Chairman), +61 269 625 470

The release of this announcement was authorised by the Board of Directors.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Murray Cod Australia Ltd
ABN	74 143 928 625

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mr Mathew Ryan
Date of last notice	26 November 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Mrs Bonnie Louise Ryan (spouse of Mr Ryan) M & B Ryan Pty Ltd <M & B Ryan Family A/C> (Trustee and beneficiary)
Date of change	14 January 2022

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

No. of securities held prior to change * Note previous interest notice showed direct holding of 10,000,000 shares incorrectly	M & B Ryan Pty Ltd <M & B Ryan Family A/C> <ul style="list-style-type: none"> - 73,571,429 Fully Paid Ordinary Shares - 40,000,000 Unlisted Options with an exercise price of \$0.075, expiring on 16 January 2022 - 1,250,000 unlisted options exercisable at \$0.25 each, expiring on 3 January 2025, - 1,250,000 unlisted options exercisable at \$0.25 each, expiring on 3 January 2025, vesting on 1 July 2022 - 1,250,000 unlisted options exercisable at \$0.25 each, expiring on 3 January 2025, vesting on 1 July 2023 - 1,250,000 unlisted options exercisable at \$0.25 each, expiring on 3 January 2025, vesting on 1 July 2024 - 1,250,000 unlisted options exercisable at \$0.53 each, expiring on 25 November 2025, vesting on 1 July 2022 - 1,250,000 unlisted options exercisable at \$0.53 each, expiring on 25 November 2025, vesting on 1 July 2023 - 1,250,000 unlisted options exercisable at \$0.53 each, expiring on 25 November 2025, vesting on 1 July 2024 - 1,250,000 unlisted options exercisable at \$0.53 each, expiring on 25 November 2025, vesting on 1 July 2025 Mrs Bonnie Louise Ryan 37,332 fully paid ordinary shares
Class	Fully paid ordinary shares
Number acquired	40,000,000
Number disposed	
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$3,000,000

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

No. of securities held after change	<p>M & B Ryan Pty Ltd <M & B Ryan Family A/C></p> <ul style="list-style-type: none"> - 113,571,429 Fully Paid Ordinary Shares - 1,250,000 unlisted options exercisable at \$0.25 each, expiring on 3 January 2025, - 1,250,000 unlisted options exercisable at \$0.25 each, expiring on 3 January 2025, vesting on 1 July 2022 - 1,250,000 unlisted options exercisable at \$0.25 each, expiring on 3 January 2025, vesting on 1 July 2023 - 1,250,000 unlisted options exercisable at \$0.25 each, expiring on 3 January 2025, vesting on 1 July 2024 - 1,250,000 unlisted options exercisable at \$0.53 each, expiring on 25 November 2025, vesting on 1 July 2022 - 1,250,000 unlisted options exercisable at \$0.53 each, expiring on 25 November 2025, vesting on 1 July 2023 - 1,250,000 unlisted options exercisable at \$0.53 each, expiring on 25 November 2025, vesting on 1 July 2024 - 1,250,000 unlisted options exercisable at \$0.53 each, expiring on 25 November 2025, vesting on 1 July 2025 <p>Mrs Bonnie Louise Ryan</p> <ul style="list-style-type: none"> - 37,332 fully paid ordinary shares
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	<p>Exercise of unlisted options issued pursuant to the Consideration Offer as detailed in the Replacement Prospectus dated 5 December 2016</p>

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

⁺ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Murray Cod Australia Ltd
ABN	74 143 928 625

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mr Roger Commins
Date of last notice	26 November 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Commins Partnership Pty Ltd (Director and shareholder) Brigalow Enterprises Pty Ltd <Brigalow Enterprises A/C> (Trustee and beneficiary) Kaitlin Commins (Associate)
Date of change	14 January 2022

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

No. of securities held prior to change	<p>Commins Partnership Pty Ltd</p> <ul style="list-style-type: none"> - 544,300 Fully Paid Ordinary Shares <p>Brigalow Enterprises Pty Ltd <Brigalow Enterprises A/C></p> <ul style="list-style-type: none"> - 27,142,857 Fully Paid Ordinary Shares - 20,000,000 Unlisted Options with an exercise price of \$0.075, expiring on 16 January 2022 - 500,000 unlisted options exercisable at \$0.25 each, expiring on 3 January 2025 - 500,000 unlisted options exercisable at \$0.25 each, expiring on 3 January 2025, vesting on 1 July 2022 - 500,000 unlisted options exercisable at \$0.25 each, expiring on 3 January 2025, vesting on 1 July 2023 - 500,000 unlisted options exercisable at \$0.25 each, expiring on 3 January 2025, vesting on 1 July 2024 - 1,250,000 unlisted options exercisable at \$0.53 each, expiring on 25 November 2025, vesting on 1 July 2022 - 1,250,000 unlisted options exercisable at \$0.53 each, expiring on 25 November 2025, vesting on 1 July 2023 - 1,250,000 unlisted options exercisable at \$0.53 each, expiring on 25 November 2025, vesting on 1 July 2024 - 1,250,000 unlisted options exercisable at \$0.53 each, expiring on 25 November 2025, vesting on 1 July 2025 <p>Kaitlin Commins</p> <p>4,000,000 fully paid ordinary shares</p>
Class	Fully paid ordinary shares
Number acquired	<p>27,000,000, comprising:-</p> <ul style="list-style-type: none"> (a) 20,000,000 fully paid ordinary shares on exercise of unlisted options at \$0.075 each; and (b) 7,000,000 fully paid ordinary shares acquired through an off-market transaction at \$0.31 each
Number disposed	<p>4,544,000, comprising:-</p> <ul style="list-style-type: none"> (c) 4,000,000 fully paid ordinary shares sold to a family member, no longer representing a relevant interest to Mr Commins; and (d) 544,000 fully paid ordinary shares sold to an entity associated with Director, Mr Ross Anderson
<p>Value/Consideration</p> <p>Note: If consideration is non-cash, provide details and estimated valuation</p>	<ul style="list-style-type: none"> (a) \$1,500,000 (b) \$2,170,000 (c) \$200,000 (d) \$168,733

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

No. of securities held after change	<p>Commins Partnership Pty Ltd (e) 7,000,300 Fully Paid Ordinary Shares</p> <p>Brigalow Enterprises Pty Ltd <Brigalow Enterprises A/C></p> <p>(f) 43,142,857 Fully Paid Ordinary Shares (g) 500,000 unlisted options exercisable at \$0.25 each, expiring on 3 January 2025 (h) 500,000 unlisted options exercisable at \$0.25 each, expiring on 3 January 2025, vesting on 1 July 2022 (i) 500,000 unlisted options exercisable at \$0.25 each, expiring on 3 January 2025, vesting on 1 July 2023 (j) 500,000 unlisted options exercisable at \$0.25 each, expiring on 3 January 2025, vesting on 1 July 2024 (k) 1,250,000 unlisted options exercisable at \$0.53 each, expiring on 25 November 2025, vesting on 1 July 2022 (l) 1,250,000 unlisted options exercisable at \$0.53 each, expiring on 25 November 2025, vesting on 1 July 2023 (m) 1,250,000 unlisted options exercisable at \$0.53 each, expiring on 25 November 2025, vesting on 1 July 2024 (n) 1,250,000 unlisted options exercisable at \$0.53 each, expiring on 25 November 2025, vesting on 1 July 2025</p> <p>Kaitlin Commins (o) 4,000,000 fully paid ordinary shares</p>
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	<p>(a) Exercise of unlisted options, issued pursuant to the Consideration Offer in the Replacement Prospectus dated 5 December 2016 (b) Off-market share purchase (c) Off-market share sale (d) Off-market share sale</p>

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

⁺ See chapter 19 for defined terms.

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Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Murray Cod Australia Ltd
ABN	74 143 928 625

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Ross Anderson
Date of last notice	10 January 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Anderson's Investment Service P/L ATF ClearPoint Capital Global Markets Fund (Trustee & Beneficiary) Kimbalex Investments Pty Ltd ATF Kimbalex Trust (Trustee & Beneficiary) Citicorp Nominees Pty Ltd (beneficiary)
Date of change	14 January 2022

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

No. of securities held prior to change	<p>Anderson's Investment Service P/L ATF ClearPoint Capital Global Markets Fund</p> <ul style="list-style-type: none"> - 31,566,010 fully paid ordinary shares <p>Kimbalex Investments Pty Ltd ATF Kimbalex Trust</p> <ul style="list-style-type: none"> - 30,000,000 fully paid ordinary shares - 1,250,000 unlisted options exercisable at \$0.25 each, expiring on 3 January 2025 - 1,250,000 unlisted options exercisable at \$0.25 each, expiring on 3 January 2025, vesting on 1 July 2022 - 1,250,000 unlisted options exercisable at \$0.25 each, expiring on 3 January 2025, vesting on 1 July 2023 - 1,250,000 unlisted options exercisable at \$0.25 each, expiring on 3 January 2025, vesting on 1 July 2024 - 1,250,000 unlisted options exercisable at \$0.53 each, expiring on 25 November 2025, vesting on 1 July 2022 - 1,250,000 unlisted options exercisable at \$0.53 each, expiring on 25 November 2025, vesting on 1 July 2023 - 1,250,000 unlisted options exercisable at \$0.53 each, expiring on 25 November 2025, vesting on 1 July 2024 - 1,250,000 unlisted options exercisable at \$0.53 each, expiring on 25 November 2025, vesting on 1 July 2025 <p>Citicorp Nominees Pty Ltd 944,582 fully paid ordinary shares</p>
Class	Fully paid ordinary shares
Number acquired	544,000
Number disposed	-
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$168,640

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

No. of securities held after change	<p>Anderson's Investment Service P/L ATF ClearPoint Capital Global Markets Fund</p> <ul style="list-style-type: none"> - 32,110,010 fully paid ordinary shares <p>Kimbalex Investments Pty Ltd ATF Kimbalex Trust</p> <ul style="list-style-type: none"> - 30,000,000 fully paid ordinary shares - 1,250,000 unlisted options exercisable at \$0.25 each, expiring on 3 January 2025 - 1,250,000 unlisted options exercisable at \$0.25 each, expiring on 3 January 2025, vesting on 1 July 2022 - 1,250,000 unlisted options exercisable at \$0.25 each, expiring on 3 January 2025, vesting on 1 July 2023 - 1,250,000 unlisted options exercisable at \$0.25 each, expiring on 3 January 2025, vesting on 1 July 2024 - 1,250,000 unlisted options exercisable at \$0.53 each, expiring on 25 November 2025, vesting on 1 July 2022 - 1,250,000 unlisted options exercisable at \$0.53 each, expiring on 25 November 2025, vesting on 1 July 2023 - 1,250,000 unlisted options exercisable at \$0.53 each, expiring on 25 November 2025, vesting on 1 July 2024 - 1,250,000 unlisted options exercisable at \$0.53 each, expiring on 25 November 2025, vesting on 1 July 2025 <p>Citicorp Nominees Pty Ltd</p> <ul style="list-style-type: none"> - 944,582 fully paid ordinary shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Off market purchase of shares

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
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+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
Interest acquired	
Interest disposed	
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

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