

Thursday, 18 June 2020: ASX ANNOUNCEMENT

A wide-angle photograph of a calm body of water reflecting the surrounding landscape. The water is a deep blue, mirroring the sky and the brown, rocky hills in the background. The foreground shows some dark, rocky terrain on the left and some sparse vegetation on the right.

Leigh Creek Energy Share Purchase Plan Closes Oversubscribed

In-situ Coal Gasification company and aspiring hydrogen and fertiliser production company **Leigh Creek Energy Limited (ASX: LCK) (LCK or the Company)** is pleased to advise that the Company's Share Purchase Plan (SPP) has closed with valid applications received from eligible shareholders totalling approximately \$4.1 million, exceeding the target amount of \$1 million. The board has decided to accept the oversubscription amount.

The Company provided all eligible shareholders with the opportunity to participate and has finalised the SPP as set out in the Company's SPP Booklet released to ASX on 27 May 2020. The new shares will be issued at a 20% discount to the volume weighted average market price of LCK shares, calculated over the last five days on which sales in the shares are recorded before the issue date. The new shares will be issued on Monday, 22 June 2020.

LCK Managing Director, Phil Staveley commented:

"We are very pleased with the ongoing strong support of our loyal shareholders who notwithstanding current uncertainties relating to Covid-19 participated in this SPP. It vindicates the long-term goals and strategy of the Company."

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The Board of Leigh Creek Energy authorised this announcement to be given to ASX.

About Leigh Creek Energy

Located in South Australia, Leigh Creek Energy Limited is an emerging energy company focused on developing its Leigh Creek Energy Project (LCEP). The LCEP will produce hydrogen and/or nitrogen fertiliser products from the remnant coal resources at Leigh Creek by utilising In Situ Gasification technologies.

LCK is committed to developing the LCEP using a best practice approach to mitigate the technical, environmental and financial project risks. For information on the ISG process [CLICK](#)