

ASX Announcement

7 September 2023

CLARIFYING ANNOUNCEMENTS

MMA Offshore Limited (“MMA” or the “Company”) refers to its previous announcements:

- 10 August 2023 – New Finance Facility; and
- 1 September 2023 – MMA Inscription Contract Awards.

MMA wishes to provide the following further information in respect of those announcements.

New Finance Facility

MMA is pleased to further advise that the banks supporting the Company with the new facility agreement are National Australia Bank, ING Bank N.V. (Singapore) and Australia & New Zealand Banking Group Limited.

MMA Inscription Contract Awards

MMA is pleased to further advise that the two contracts for the MMA Inscription are supporting two long standing clients of the Company McDermott Australia Pty Ltd and INPEX Operations Australia Pty Ltd.

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Authorised for release to the ASX by MMA’s Board of Directors.