



Zenith  
Minerals  
Limited

ABN 96 119 397 938

## ***ELECTRONIC TRANSMISSION***

**DATE** 20 August 2014

**TO:** Manager – Announcements  
Company Announcements Office  
Australia Stock Exchange Limited

**NUMBER OF PAGES:** 2

**RE: COMPLETION OF PLACEMENT OF SHARES TO FITZROY RESOURCES  
LIMITED**

---

**MESSAGE:**

Dear Sir/Madam

On 7 July 2014, the Directors of Zenith Minerals Limited (“ZNC”) announced a binding agreement to purchase initial 51% equity in the Develin Creek Project from Fitzroy Resources Limited (“Fitzroy”) (ASX-FRY) subsidiary Fitzroy Copper Pty Ltd.

Settlement of the transaction with Fitzroy has now been completed. The total consideration for the transaction is \$250,000 (plus GST), made up of \$200,000 cash consideration and 500,000 ordinary shares in ZNC at issue price of \$0.10.

The attached notice contains information required under section 708A of the Corporations Act in relation to the above transaction. In addition, we enclose Appendix 3B in respect to the above issue of shares.

Yours faithfully

Michael Joseph Clifford  
**Managing Director**

## ASX ANNOUNCEMENT

### NOTICE UNDER SECTION 708A(5) OF THE CORPORATIONS ACT [ASX CODE: ZNC]

This notice is given under paragraph (5)(e) of section 708A of the Corporations Act 2001 (Cth) (**"Corporations Act"**).

The following securities of the Company were issued without disclosure to investors under Part 6D.2 of the Corporations Act:

<b>Type</b>	Shares
<b>Class/Description</b>	Ordinary (fully paid)
<b>ASX Code</b>	ZNC
<b>Date of Issue</b>	19 July 2014
<b>Number Issued</b>	500,000
<b>Issue Price per Security</b>	\$0.10

The Company intends to apply to ASX Limited for quotation of the above securities.

As at the date of this notice, the Company has complied with:

- (a) the provisions of Chapter 2M of the Corporations Act as they apply to the company; and
- (b) section 674 of the Corporations Act.

The Company confirms that, as at the date of this notice, there is no excluded information required to be disclosed under paragraph (6)(e) of section 708A of the Corporations Act.

For and on behalf of  
**ZENITH MINERALS LIMITED**



Michael Clifford  
**Managing Director**

20 August 2014