



19 February 2016

ASX Release

**Unity Mining Limited**  
**ABN 61 005 674 073**

**Corporate Details:**

ASX Code: UML

**Issued capital:**

1,143M Ordinary Shares  
 1.62M Unlisted Perf. Rights  
 43.2M Unlisted Options

**Directors:**

Non-Executive Chairman:  
 Clive Jones

Acting Managing Director:  
 Frank Terranova

Non-Executive Director:  
 Gary Davison

**Contact Details:**

Unity Mining Limited  
 Level 10  
 350 Collins Street  
 Melbourne  
 Victoria 3000  
 Australia

Tel: +61 (0)3 8622 2300  
 Fax: +61 (0)3 8622 2399

Email:  
[info@unitymining.com.au](mailto:info@unitymining.com.au)

Website:  
[www.unitymining.com.au](http://www.unitymining.com.au)

## Release of Explanatory Booklet

Unity Mining Limited (**Unity**) announces that the Australian Securities and Investments Commission has registered the Explanatory Booklet in relation to the previously announced scheme of arrangement (**Scheme**) and contemporaneous capital return (**Capital Return**) (together, the **Transaction**) for total cash payments of **2.9 cents cash** per Unity share. Printed copies of the Explanatory Booklet, including an independent expert's report, will be mailed to Unity's shareholders over the next week.

Earlier today, the Supreme Court of Victoria approved the convening of a meeting of Unity shareholders to consider and vote on the Scheme.

The Unity Board unanimously recommends that Unity's shareholders vote in favour of both the Scheme and Capital Return, in the absence of a superior proposal. Subject to the same qualification, each Director of Unity intends to vote all Unity shares held or controlled by them in favour of the Scheme and Capital Return at the shareholder meetings.

Furthermore, the independent expert, Sumner Hall Associates Pty Ltd, has concluded that the Transaction is fair and reasonable and therefore in the best interests of Unity shareholders in the absence of a superior proposal.

The Unity shareholder meetings to approve the Capital Return and Scheme will be held on 31 March 2016 at the offices of Baker & McKenzie, Level 19, 181 William Street, Melbourne, in succession commencing at 10:00am and 11:00am, respectively.

If you have any questions in relation to the Transaction, please contact the Unity Shareholder information line on 1300 082 130 (within Australia) or +61 2 8016 2884 (outside Australia).

**For further information contact**

+61 3 8622 2300  
[FTerranova@unitymining.com.au](mailto:FTerranova@unitymining.com.au)  
 Acting Managing Director  
 Frank Terranova

+61 3 8622 2300  
[KParker@unitymining.com.au](mailto:KParker@unitymining.com.au)  
 Chief Financial Officer  
 Kerry Parker

Craig Chipperfield  
 Grant Samuel  
[cchipperfield@grantsamuel.com.au](mailto:cchipperfield@grantsamuel.com.au)  
 +61 3 9949 8814