



Announcement Summary

Entity name

JCURVE SOLUTIONS LTD

Date of this announcement

Monday January 08, 2024

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	CEO PERFORMANCE RIGHTS EXP 30/06/26	2,500,000	08/01/2024
New class - code to be confirmed	CEO PERFORMANCE RIGHTS EXP 31/12/26	2,500,000	08/01/2024
New class - code to be confirmed	CEO PERFORMANCE RIGHTS EXP 30/06/27	7,000,000	08/01/2024
New class - code to be confirmed	CEO SERVICE RIGHTS	6,000,000	08/01/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

JCURVE SOLUTIONS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

63088257729

1.3 ASX issuer code

JCS

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

8/1/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

CEO PERFORMANCE RIGHTS EXP 30/06/26

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

8/1/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP****Name of registered holder****Number of +securities**

Christopher King

Christopher King

2,500,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02754170-2A1494534>**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Annexure A of the 2023 AGM Notice of Meeting

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02725968-2A1481133>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Variable remuneration under CEO Employment Agreement - Refer ASX Release dated 12 July 2023 and 14 December 2023. AUD Estimate is based on closing share price at 12 July 2023, being 3.8 cents per share.
Refer Appendix 3B issued on 14 December 2023.



Issue details

Number of +securities

2,500,000

ASX +security code

New class - code to be confirmed

+Security description

CEO PERFORMANCE RIGHTS EXP 31/12/26

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

8/1/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Name of registered holder

Number of +securities

Christopher King

Christopher King

2,500,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

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Annexure A of the 2023 AGM Notice of Meeting

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Refer Appendix 3B issued on 14 December 2023.



Issue details

Number of +securities

2,500,000

ASX +security code

New class - code to be confirmed

+Security description

CEO PERFORMANCE RIGHTS EXP 30/06/27

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

8/1/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Name of registered holder

Number of +securities

Christopher King

Christopher King

7,000,000

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Annexure A of the 2023 AGM Notice of Meeting

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Refer Appendix 3B issued on 14 December 2023.



Issue details

Number of +securities

7,000,000

ASX +security code

New class - code to be confirmed

+Security description

CEO SERVICE RIGHTS

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

8/1/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Christopher King

Name of registered holder

Christopher King

Number of +securities

6,000,000

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Annexure A of the 2023 AGM Notice of Meeting

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Refer Appendix 3B issued on 14 December 2023.



Issue details

Number of +securities

6,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
JCS : ORDINARY FULLY PAID	328,343,439

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
New class - code to be confirmed : CEO PERFORMANCE RIGHTS EXP 30/06/26	2,500,000
New class - code to be confirmed : CEO PERFORMANCE RIGHTS EXP 31/12/26	2,500,000
New class - code to be confirmed : CEO PERFORMANCE RIGHTS EXP 30/06/27	7,000,000
New class - code to be confirmed : CEO SERVICE RIGHTS	6,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13