



## Announcement Summary

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**Entity name**

MACQUARIE GROUP LIMITED

**Security on which the Distribution will be paid**

MQGPE - CAP NOTE 3-BBSW+2.90% PERP NON-CUM RED T-09-27

**Announcement Type**

New announcement

**Date of this announcement**

20/12/2023

**Distribution Amount**

AUD 1.54570000

**Ex Date**

29/2/2024

**Record Date**

1/3/2024

**Payment Date**

18/3/2024

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

MACQUARIE GROUP LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

94122169279

**1.3 ASX issuer code**

MQG

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

20/12/2023

**1.6 ASX +Security Code**

MQGPE

**ASX +Security Description**

CAP NOTE 3-BBSW+2.90% PERP NON-CUM RED T-09-27

### Part 2A - All dividends/distributions basic details

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**2A.1 Type of dividend/distribution**

☒ Ordinary

**2A.2 The Dividend/distribution:**

relates to a period of one quarter

**2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)**

17/3/2024

**2A.4 +Record Date**

1/3/2024

**2A.5 Ex Date**

29/2/2024



## 2A.6 Payment Date

18/3/2024

## 2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

☒ No

## 2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

## 2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

Estimated or Actual?

☒ Actual

AUD 1.54570000

## 2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

☒ No

## 2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

☒ We do not have a securities plan for dividends/distributions on this security

## 2A.12 Does the +entity have tax component information apart from franking?

☒ No

## Part 3A - Ordinary dividend/distribution

### 3A.1 Is the ordinary dividend/distribution estimated at this time?

☒ No

### 3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

### 3A.1b Ordinary Dividend/distribution amount per security

AUD 1.54570000

### 3A.2 Is the ordinary dividend/distribution franked?

☒ Yes

### 3A.2a Is the ordinary dividend/distribution fully franked?

☒ No

**3A.3 Percentage of ordinary dividend/distribution that is franked**

40.0000 %

**3A.3a Applicable corporate tax rate for franking credit (%)**

30.0000 %

**3A.4 Ordinary dividend/distribution franked amount per +security**

AUD 0.61828000

**3A.5 Percentage amount of dividend which is unfranked**

60.0000 %

**3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount**

AUD 0.00000000

**3A.7 Ordinary dividend/distribution conduit foreign income amount per security**

AUD 0.92742000

## Part 3D - Preference +security distribution rate details

**3D.1 Start date of payment period**

18/12/2023

**3D.2 End date of payment period**

17/3/2024

**3D.3 Date dividend/distribution rate is set (optional)**

18/12/2023

**3D.4 Describe how the date that dividend/distribution rate is set is determined**

First day of period

**3D.5 Number of days in the dividend/distribution period**

91

**3D.6 Dividend/distribution base rate (pa)**

4.3625 %

**3D.7 Comments on how dividend/distribution base rate is set**

90 Day BBSW mid rate of first day of Distribution Period

**3D.8 Dividend/distribution margin**

2.9000 %

**3D.9 Comments on how dividend/distribution margin is set**

Fixed Margin, with Distribution Rate adjusted for franking

**3D.10 Any other rate / multiplier used in calculating dividend/distribution rate**

-1.0628 %

**3D.11 Comments on how other rate used in calculating dividend/distribution rate is set**
$$\text{Gross rate} * ( (1 - \text{Tax Rate}) / (1 - (\text{Tax Rate} * (1 - \text{Franking Rate}))) - 1 )$$



**3D.12 Total dividend/distribution rate for the period (pa)**

6.1997 %

**3D.13 Comment on how total distribution rate is set**

- (1) Reference Rate (p.a.): 4.3625%
- (2) Margin (p.a.): 2.9000%
- (3) = (1) +(2) 7.2625%
- (4) Tax Rate (T): 30.00%
- (5) Franking Rate (F): 40.00%
- (6) Franking Adjustment Factor: 85.3659%
- $(1 - T) / (1 - (T \times (1 - F)))$
- (7) = (3) x (6) Distribution Rate p.a.: 6.1997%

Part 5 - Further information

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**5.1 Please provide any further information applicable to this dividend/distribution**

- (1) Distribution rate p.a: 6.1997%
- (2) N - Number of days: 91
- (3) Distribution per MCN5: 1.5457
- = (1) x 100 x (2) / 365

Capitalised terms have the same meaning as in the Prospectus available from [Macquarie.com](http://Macquarie.com)

**5.2 Additional information for inclusion in the Announcement Summary**