



Announcement Summary

Entity name

DC TWO LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday April 05, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
DC2	ORDINARY FULLY PAID	17,824,504	05/04/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

DC TWO LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

155473304

### 1.3 ASX issuer code

DC2

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

5/4/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

**Announcement Date and Time**

24-Jan-2023 10:32

**Announcement Title**

New - Proposed issue of securities - DC2

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



### Placement Details

### ASX +security code and description

DC2 : ORDINARY FULLY PAID

**Issue date**

5/4/2023

### Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

3,913,322

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Part consideration for acquisition of Attained Group Limited as announced <https://www.asx.com.au/asxpdf/20221230/pdf/45k8z52d0hpb91.pdf>

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

195,666.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Securities issued to non-related vendors and subject to a 12 month voluntary escrow from the completion date of acquisition, being from 31 March 2023 to 31 March 2024

**Number of +securities to be quoted**

13,911,182

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Part consideration for acquisition of Attained Group Limited as announced <https://www.asx.com.au/asxpdf/20221230/pdf/45k8z52d0hpb91.pdf>

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

695,559.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Securities issued to related vendors and subject to a 24 month voluntary escrow from the completion date of acquisition, being from 31 March 2023 to 31 March 2025

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
DC2O : OPTION EXPIRING 20-DEC-2023	12,333,292
DC2 : ORDINARY FULLY PAID	130,614,387

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
DC2AM : PERFORMANCE RIGHTS	4,000,000
DC2AL : OPTION EXPIRING 30-NOV-2024 EX \$0.11	2,500,000
DC2AJ : OPTION EXPIRING 20-DEC-2025 EX \$0.60	1,000,000
DC2AD : OPTION EXPIRING 31-JUL-2024 EX \$0.30	2,000,000
DC2AE : OPTION EXPIRING 06-NOV-2024 EX \$0.25	1,200,000
DC2AF : OPTION EXPIRING 06-NOV-2024 EX \$0.25	2,950,000
DC2AG : OPTION EXPIRING 07-MAY-2024 EX \$0.50	4,000,000
DC2AK : CONVERTIBLE NOTES	246,250