

Unconditional settlement reached in Fund 5 investment

Omni Bridgeway Limited (ASX:OBL) (**Omni Bridgeway**) announces unconditional settlement has been reached in a Fund 5 investment expected to generate gross income of \$5.3 million.

Omni Bridgeway expects to receive payment in 1Q24, resulting in the following metrics (subject to prevailing foreign exchange rates):

	Cash basis (A\$m)	P&L basis after capitalised overheads (A\$m)
Investment income	5.3	5.3
Profit before tax	2.8	2.1
ROIC	1.1x	0.7x
IRR	39%	29%

This investment was one of two matters disclosed as a binding conditional settlement, being \$4.9 million of the total \$8.7 million, in income yet to be recognised in the 3Q23 Investment Portfolio Report dated 1 May 2023.

The investment is expected to have an estimated portfolio value (EPV) conversion rate of approximately 11%.

This announcement is authorised for release to the market by the Disclosure Committee.

INVESTOR ENQUIRIES:

Mel Buffier

Global Head of Investor Relations
mbuffier@omnibridgeway.com

MEDIA ENQUIRIES:

Lindsay Hamilton

Global Chief Marketing Officer
lhamilton@omnibridgeway.com