



Announcement Summary

Entity name

RESOURCE GENERATION LIMITED

Applicable security for the reorganisation

RES

ORDINARY FULLY PAID

Announcement Type

Update to previous announcement

Date of this announcement

1/6/2022

Reason for the Update

Shareholder approval received for the share consolidation on 27 May 2022

Additional Information

Nil

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

RESOURCE GENERATION LIMITED

1.2 Registered Number Type

ACN

Registration Number

059950337

1.3 ASX issuer code

RES

1.4 The announcement is☒ Update/amendment to previous announcement**1.4a Reason for update to a previous announcement**

Shareholder approval received for the share consolidation on 27 May 2022

1.4b Date of previous announcement(s) to this update

28/4/2022

1.5 Date of this announcement

1/6/2022

1.6 Securities affected by the consolidation or split**ASX +Security Code**

RES

ASX +Security Description

ORDINARY FULLY PAID

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes



2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	27/5/2022	<input checked="" type="checkbox"/> Actual	Yes

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

1/6/2022

3.2 Date of +security holder meeting

27/5/2022

3.2a Effective date of consolidation or split

27/5/2022

3.3 Last day for trading in the pre consolidation or split +securities

30/5/2022

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

31/5/2022

3.5 Record date

1/6/2022

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

2/6/2022

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

8/6/2022

3.8 Trading starts on a normal T+2 basis

9/6/2022

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

14/6/2022



Part 4 - Event type and details

4.1 The event is

☒ +Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every
72

(pre-consolidation) +securities will be consolidated into
1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
RES	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Quoted	581,380,338	8,074,727	<input checked="" type="checkbox"/> Estimated

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Nil

6.2 Additional information for inclusion in the Announcement Summary

Nil