

29 November 2018

EXTENSION OF OFFER PERIOD

Rolek Resources Limited (formerly Shaw River Manganese Limited) (ASX: RLK) (**Rolek** or the **Company**) lodged a prospectus with Australian Securities and Investments Commission on 11 September 2018 (**Prospectus**). The Prospectus outlined an indicative timetable, which was subject to the Company's right to vary the closing date of the offers under the Prospectus, initially proposed to be Wednesday, 10 October 2018 and which is currently scheduled to close on Friday 30 November 2018.

The Company wishes to advise that the closing date for the public offer and additional offers under the Prospectus has been extended to **5.00pm (WST) on Monday, 31 December 2018**, subject to the right of the Company to close the offers early or further extend the closing date.

Subject to the ASX Listing Rules, the Company anticipates that the offers will be completed in accordance with the following revised indicative timetable:

EVENT	DATE
Closing Date of the Public Offer (5pm WST)	Monday, 31 December 2018
Completion of the Acquisition	Thursday, 10 January 2019
Issue of Securities under the Offers	Thursday, 10 January 2019
Despatch of holding statements	Late January 2019
Expected date for re-quotation of Shares on the Official List	Late January 2019

Matthew Edmondson

Company Secretary
Rolek Resources Limited