



## Announcement Summary

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**Entity name**

TINYBEANS GROUP LTD

**Date of this announcement**

Monday September 06, 2021

**The +securities the subject of this notification are:**

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted and unvested options exercisable at \$1.30 and expiring 20 July 2025	1,159,750	31/08/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

TINYBEANS GROUP LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

46168481614

### 1.3 ASX issuer code

TNY

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

6/9/2021



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities issued under an +employee incentive scheme****ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted and unvested options exercisable at \$1.30 and expiring 20 July 2025

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

31/8/2021

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02307524-2A1262994?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02307524-2A1262994?access_token=83ff96335c2d45a094df02a206a39ff4)

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 1.30000000

**Expiry date**

20/7/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

TNY: Ordinary Fully Paid Shares



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02307524-2A1262994?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02307524-2A1262994?access_token=83ff96335c2d45a094df02a206a39ff4)

Any other information the entity wishes to provide about the +securities the subject of this notification

N/A

Issue details

Number of +securities

1,159,750





## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
TNY : ORDINARY FULLY PAID	46,290,127

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
TNYAE : OPTION EXPIRING 27-MAR-2024 EX \$1	13,250
TNYAB : OPTION EXPIRING VAR DATES EX VAR PRICES	3,103,542
TNYAM : OPTION EXPIRING 12-APR-2025 EX \$1.47	203,000
TNYAL : OPTION EXPIRING 22-FEB-2026 EX \$1.50	100,000
TNYAF : OPTION EXPIRING 15-JUL-2024 EX 92C	657,909
TNYAD : OPTION EXPIRING 19-DEC-2023 EX \$2.20	26,500
TNYAC : OPTION EXPIRING 19-AUG-2023 EX \$1.10	196,683
TNYAG : OPTION EXPIRING 15-JUL-2024 EX \$1.60	220,779
TNYAI : OPTION EXPIRING 08-JAN-2026 EX \$1.75	150,000
TNYAJ : OPTION EXPIRING 08-JAN-2026 EX \$2.25	150,000
TNYAK : OPTION EXPIRING 08-JAN-2026 EX \$3.50	300,000
TNYAH : OPTION EXPIRING 16-DEC-2024 EX \$1.60	66,250
New class - code to be confirmed : Unlisted and unvested options exercisable at \$1.30 and expiring 20 July 2025	1,159,750





## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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