



ULTRACHARGE

8 June 2020

Dear Shareholder,

IMPACT OF COVID-19 RESTRICTIONS ON THE COMPANY'S GENERAL MEETING

The shareholder meeting is scheduled to be held at Vibe Hotel, 1 Queen Street, Melbourne VIC 3000 on Tuesday, 7 July 2020 at 11.00am (AEST) (**Meeting**).

In accordance with temporary modifications to the Corporations Act under the Corporations (Coronavirus Economic Response) Determination (No. 1) 2020, the Company is not sending hard copies of the Notice of Meeting to shareholders. The Notice of Meeting can be viewed and downloaded from the following link:

<https://web.automic.com.au/er/public/api/documents/UTR?fileName=UTRNOMFinal.pdf>

The Victorian government has recently announced that on 1 June 2020, COVID-19 restrictions will be eased to allow for 20 person gatherings. In light of this announcement and considering that less than 20 Shareholders attended the Company's previous general meeting held on 28 February 2020, the Directors have made the decision that Shareholders will be able to attend the Meeting in person.

In order to ensure that the Company complies with the COVID-19 restrictions, Shareholders who wish to attend the Meeting in person will need to register their attendance by emailing the Company Secretary, Justyn Stedwell, at justyn@stedwell.com.au or by phoning 03 8 395 5446 by no later than 5.00pm (AEST) on 23 June 2020 (**Attendance Closing Date**). Three representatives of the Company are intending to attend the Meeting, which would permit an additional 17 shareholders to attend the meeting in compliance with the restrictions imposed by the Victorian government. If more than 17 Shareholders have registered by the Attendance Closing Date, the Company will instead opt to hold a virtual meeting so as to ensure all Shareholders who wish to attend are able to participate.

Any Shareholder that has not registered its attendance by the Attendance Closing Date will not be permitted entry into the Meeting if doing so would result in the Company contravening the restrictions imposed by the Victorian government.

Accordingly, the Directors **strongly encourage all shareholders to lodge a directed proxy form and register their attendance prior to the Meeting if they intend to attend.**

The Australian government is implementing a wide range of measures to contain or delay the spread of COVID-19. If it becomes necessary or appropriate to make alternative arrangements to those set out in the Company's Notice of Meeting, the Company will notify Shareholders accordingly via the Company's ASX Announcement Platform at asx.com.au (ASX: UTR). Any Shareholders who plan to physically attend the Meeting should closely monitor these platforms for any updates by the Company in regard to attending the Meeting in person and alternative arrangements.

This announcement is authorised for market release by Ultracharge Limited's Company Secretary.

Sincerely,

Justyn Stedwell
Company Secretary

Ultracharge Limited
ACN 140 316 463
Suite 103, Level 1, 2 Queen Street, Melbourne VIC 3000
Ph: 03 8395 5446
<http://www.ultra-charge.net>