

**INFORMATION DISCLOSURE TO SHAREHOLDERS
("INFORMATION DISCLOSURE")
PT ANEKA TAMBANG Tbk
("COMPANY")**

THIS INFORMATION DISCLOSURE TO SHAREHOLDERS IS SUBMITTED BY THE COMPANY IN ORDER TO FULFILL THE PROVISIONS OF THE FINANCIAL SERVICES AUTHORITY REGULATION ("POJK") NUMBER 17/POJK.04/2020 OF 2020 CONCERNING MATERIAL TRANSACTIONS AND CHANGES IN BUSINESS ACTIVITIES ("POJK 17/2020") AND POJK NUMBER 42/POJK.04/2020 OF 2020 CONCERNING AFFILIATE TRANSACTIONS AND CONFLICT OF INTEREST TRANSACTIONS ("POJK 42/2020").



PT ANEKA TAMBANG Tbk

Business Activities:

Engaged in the business of mining various types of minerals, and carrying out business in the fields of industry, trade, transportation and services related to the mining of these various types of minerals, as well as optimizing the utilization of the Company's resources to produce high-quality and highly competitive goods and/or services to obtain/pursue profits in order to increase the value of the Company by applying the principles of a Limited Liability Company.

Domiciled in South Jakarta, Indonesia

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THE INFORMATION CONTAINED IN THIS INFORMATION DISCLOSURE IS IMPORTANT FOR THE COMPANY'S SHAREHOLDERS TO READ AND PAY ATTENTION TO.

IF YOU HAVE DIFFICULTY UNDERSTANDING THE INFORMATION CONTAINED IN THIS INFORMATION DISCLOSURE, YOU SHOULD CONSULT WITH A LEGAL ADVISOR, PUBLIC ACCOUNTANT, FINANCIAL ADVISOR, OR OTHER PROFESSIONAL.

THE BOARD OF DIRECTORS AND BOARD OF COMMISSIONERS OF THE COMPANY, BOTH INDIVIDUALLY AND JOINTLY, ARE FULLY RESPONSIBLE FOR THE TRUTH AND COMPLETENESS OF THE INFORMATION DISCLOSED IN THIS INFORMATION DISCLOSURE. THE BOARD OF DIRECTORS AND BOARD OF COMMISSIONERS OF THE COMPANY DECLARE THE COMPLETENESS OF THE INFORMATION AS DISCLOSED IN THIS INFORMATION DISCLOSURE AND AFTER CONDUCTING A THOROUGH INVESTIGATION, CONFIRM THAT THE INFORMATION CONTAINED IN THIS INFORMATION DISCLOSURE IS TRUE AND THERE ARE NO MATERIAL AND RELEVANT IMPORTANT FACTS THAT HAVE NOT BEEN DISCLOSED OR OMITTED IN THIS INFORMATION DISCLOSURE, WHICH CAUSES THE INFORMATION PROVIDED IN THIS INFORMATION DISCLOSURE TO BE UNTRUE AND/OR MISLEADING.

This Information Disclosure is published in Jakarta on¹¹ June, 2025.

INTRODUCTION

The Company's Transaction with PT EAI is a Material Transaction that is exempted according to Article 11 of POJK 17/2020, because the transaction is carried out with a controlled company whose shares are owned at least 99% (ninety-nine percent) and is carried out routinely, repeatedly, and/or continuously according to Article 13 of POJK 17/2020. In addition, this Transaction is also an Affiliated Transaction that is exempted as referred to in POJK 42/2020 Article 6 because it is a transaction with a controlled company whose shares are owned at least 99% (ninety-nine percent). Thus, the Transaction is an Affiliated Transaction and a Material Transaction that is exempted from using an Appraiser to determine the fair value of the Transaction object and/or the fairness of the transaction, and does not require approval from the Independent Shareholders in the Company's General Meeting of Shareholders (GMS). Based on Article 24 paragraph (1) of POJK 42/2020, the Transaction only needs to fulfill the Material Transaction procedure as regulated in POJK 17/2020.

DESCRIPTION OF THE TRANSACTION	
1	10/1/2010 - 10/31/2010
2	11/1/2010 - 11/30/2010
3	12/1/2010 - 12/31/2010
4	1/1/2011 - 1/31/2011
5	2/1/2011 - 2/28/2011
6	3/1/2011 - 3/31/2011
7	4/1/2011 - 4/30/2011
8	5/1/2011 - 5/31/2011
9	6/1/2011 - 6/30/2011
10	7/1/2011 - 7/31/2011
11	8/1/2011 - 8/31/2011
12	9/1/2011 - 9/30/2011
13	10/1/2011 - 10/31/2011
14	11/1/2011 - 11/30/2011
15	12/1/2011 - 12/31/2011
16	1/1/2012 - 1/31/2012
17	2/1/2012 - 2/28/2012
18	3/1/2012 - 3/31/2012
19	4/1/2012 - 4/30/2012
20	5/1/2012 - 5/31/2012
21	6/1/2012 - 6/30/2012
22	7/1/2012 - 7/31/2012
23	8/1/2012 - 8/31/2012
24	9/1/2012 - 9/30/2012
25	10/1/2012 - 10/31/2012
26	11/1/2012 - 11/30/2012
27	12/1/2012 - 12/31/2012
28	1/1/2013 - 1/31/2013
29	2/1/2013 - 2/28/2013
30	3/1/2013 - 3/31/2013
31	4/1/2013 - 4/30/2013
32	5/1/2013 - 5/31/2013
33	6/1/2013 - 6/30/2013
34	7/1/2013 - 7/31/2013
35	8/1/2013 - 8/31/2013
36	9/1/2013 - 9/30/2013
37	10/1/2013 - 10/31/2013
38	11/1/2013 - 11/30/2013
39	12/1/2013 - 12/31/2013
40	1/1/2014 - 1/31/2014
41	2/1/2014 - 2/28/2014
42	3/1/2014 - 3/31/2014
43	4/1/2014 - 4/30/2014
44	5/1/2014 - 5/31/2014
45	6/1/2014 - 6/30/2014
46	7/1/2014 - 7/31/2014
47	8/1/2014 - 8/31/2014
48	9/1/2014 - 9/30/2014
49	10/1/2014 - 10/31/2014
50	11/1/2014 - 11/30/2014
51	12/1/2014 - 12/31/2014
52	1/1/2015 - 1/31/2015
53	2/1/2015 - 2/28/2015
54	3/1/2015 - 3/31/2015
55	4/1/2015 - 4/30/2015
56	5/1/2015 - 5/31/2015
57	6/1/2015 - 6/30/2015
58	7/1/2015 - 7/31/2015
59	8/1/2015 - 8/31/2015
60	9/1/2015 - 9/30/2015
61	10/1/2015 - 10/31/2015
62	11/1/2015 - 11/30/2015
63	12/1/2015 - 12/31/2015
64	1/1/2016 - 1/31/2016
65	2/1/2016 - 2/28/2016
66	3/1/2016 - 3/31/2016
67	4/1/2016 - 4/30/2016
68	5/1/2016 - 5/31/2016
69	6/1/2016 - 6/30/2016
70	7/1/2016 - 7/31/2016
71	8/1/2016 - 8/31/2016
72	9/1/2016 - 9/30/2016
73	10/1/2016 - 10/31/2016
74	11/1/2016 - 11/30/2016
75	12/1/2016 - 12/31/2016
76	1/1/2017 - 1/31/2017
77	2/1/2017 - 2/28/2017
78	3/1/2017 - 3/31/2017
79	4/1/2017 - 4/30/2017
80	5/1/2017 - 5/31/2017
81	6/1/2017 - 6/30/2017
82	7/1/2017 - 7/31/2017
83	8/1/2017 - 8/31/2017
84	9/1/2017 - 9/30/2017
85	10/1/2017 - 10/31/2017
86	11/1/2017 - 11/30/2017
87	12/1/2017 - 12/31/2017
88	1/1/2018 - 1/31/2018
89	2/1/2018 - 2/28/2018
90	3/1/2018 - 3/31/2018
91	4/1/2018 - 4/30/2018
92	5/1/2018 - 5/31/2018
93	6/1/2018 - 6/30/2018
94	7/1/2018 - 7/31/2018
95	8/1/2018 - 8/31/2018
96	9/1/2018 - 9/30/2018
97	10/1/2018 - 10/31/2018
98	11/1/2018 - 11/30/2018
99	12/1/2018 - 12/31/2018
100	1/1/2019 - 1/31/2019
101	

The Object of the Transaction is the transfer of management of several BELM and E-Commerce Services from the Company to its controlled company, namely PT EAI, as follows:

Page. 1 from 7

from 7

PT EAI	Subsidiary Entity	99.5%	PT International Mineral Capital (0.5%)	4,177,168,000.00	Sale and purchase of BELM assets in connection with the transfer of management of BELM and E-Commerce Services
Total				4,177,168,000.00	

In accordance with the introductory section of this Information Disclosure, the BELM and E-Commerce Service Management Transfer Agreement was signed by the Company and PT EAI. The transfer of management of BELM and E-Commerce Services will be effective from the fulfillment of the preliminary conditions as stated in the BELM and E-Commerce Service Management Transfer Agreement.

The transaction for the transfer of own boutiques meets the following criteria: 23.7% of the operating income of the Transaction object divided by the Company's operating income based on the Company's Financial Statements. Thus, the Transaction is a Material Transaction as referred to in Article 3 paragraph (2) letters c and d juncto. Article 11 of POJK 17/2020.

In this case, the Transaction is not more than 50% of the value as regulated in the provisions of Article 3 paragraph (2) of POJK 17/2020 so that according to the provisions as regulated in POJK 17/2020, the Transaction is not required to obtain approval from the Company's General Meeting of Shareholders (GMS) first.

Considering that the Company's share ownership in PT EAI is 99.5%, the Transaction is a material transaction and an affiliated transaction in accordance with POJK 17/2020 and POJK 42/2020 but is exempted from the obligations in (i) Article 6 paragraph (1) letters (a) and Article 6 paragraph (1) letter (d) of POJK 17/2020 and (ii) Article 3 and Article 4 paragraph (1) of POJK 42/2020 because it is a transaction with a controlled company whose shares are owned at least 99% (ninety-nine percent) of the paid-up capital of the controlled company in accordance with Article 11 letter (a) of POJK 17/2020 and Article 6 paragraph (1) letter (b) number (1) of POJK 42/2020. However, even though it is exempted from the obligations as mentioned above, this Transaction still needs to be reported to the Financial Services Authority.

B. Parties Conducting a Series of Transactions

1. The Company

PT Aneka Tambang Tbk, or abbreviated as PT ANTAM Tbk, was formerly a State-Owned Enterprise, established under the name "Perusahaan Negara (PN) Aneka Tambang" in the Republic of Indonesia on July 5, 1968, based on Government Regulation ("PP") No. 22 of 1968. The establishment was announced in Supplement No. 36, State Gazette No. 56, dated July 5, 1968. On June 14, 1974, based on PP No. 26 of 1974, the Company's status was changed from Perusahaan Negara (PN) to a State-Owned Limited Liability Company and has since been known as "Perusahaan Negara Perseroan PT Aneka Tambang" based on Deed of Establishment No. 320, dated December 30, 1974, made before Warda Sungkar Alurmei, S.H., substitute for Abdul Latief, Notary in Jakarta.

The Company's articles of association have been amended several times, with the latest amendment stated in the Deed of Statement of Resolution of Amendment to the Articles of Association No. 18, dated June 4, 2024, made before Jose Dima Satria S.H., M.Kn., Notary in the Administrative City of South Jakarta, which has obtained approval from the Minister of Law and Human Rights of the Republic of Indonesia ("Menkumham") based on Decree No. AHU-0034841.AH.01.02.TAHUN 2024, dated June 12, 2024, regarding Approval of Amendments to the Articles of Association of PT Aneka Tambang Tbk ("Company's Articles of Association").

Business Activities

Based on Article 3 paragraph (1) of the Company's Articles of Association, the purpose and objective of the Company is to engage in the mining of various types of minerals, and to carry out businesses in the fields of industry, trade, transportation and services related to the mining of these various types of minerals, as well as optimizing the utilization of the Company's resources to produce high-quality and highly competitive goods and/or services to obtain/pursue profits in order to increase the Company's value by applying the principles of a Limited Liability Company.

The Company produces ferronickel, nickel ore, gold, silver, bauxite and processes and refines precious metals. The Company has operations spread throughout Indonesia.

The Company also has associated entities with strategic investors in processing mining products to increase the added value of various types of quality mineral reserves and resources it owns. The Company has expertise in exploration, mining, processing, refining and marketing of natural resource minerals, good relations with the Government and surrounding communities, all of which are the foundation for the Company's growth and development.

Capital Structure and Composition of Shareholders of the Company

Along with the formation of the Mining Industry BUMN Holding by the Government of the Republic of Indonesia, there has been a change in the composition of the Company's shareholders above 5%, in accordance with Government Regulation Number 47 of 2017 dated November 10, 2017 concerning Additional State Capital Participation of the Republic of Indonesia into the Share Capital of Perusahaan Perseroan (Persero) PT Indonesia Asahan Aluminium, where based on the Government Regulation, 15,619,999,999 series B shares owned by the State of the Republic of Indonesia in the Company were transferred to Perusahaan Perseroan (Persero) PT Indonesia Asahan Aluminium ("Inalum") as an additional state capital participation in Inalum.

Furthermore, in December 2022, the Indonesian Government issued Government Regulation No. 45 of 2022 concerning the Reduction of State Capital Participation of the Republic of Indonesia in Perusahaan Perseroan (Persero) PT Indonesia Asahan Aluminium ("PP 45/2022") and Government Regulation No. 46 of 2022 concerning State Capital Participation of the Republic of Indonesia for the Establishment of Perusahaan Perseroan (Persero) in the Mining Sector ("PP 46/2022"). Furthermore, the Minister of Finance has also issued Decree No. 516/KMK.06/2022 concerning the Determination of the Value of State Capital Participation of the Republic of Indonesia for the Establishment of Perusahaan Perseroan (Persero) in the Mining Sector.

Based on PP 45/2022 and PP 46/2022, the Government of the Republic of Indonesia established a Perusahaan Perseroan (Persero) as a holding company in the mining sector ("Mining Holding") by taking into account the applicable regulations. The formation of the Mining Holding and the separation between Inalum and the Mining Holding were completed on March 21, 2023. In line with this, effective March 21, 2023, Inalum has returned 15,619,999,999 ANTAM series B shares

to the State of the Republic of Indonesia. Furthermore, the State of the Republic of Indonesia transferred the ANTAM Series B shares to PT Mineral Industri Indonesia (Persero).

The Company's issued and fully paid-up capital is recorded at Rp2,403,076,472,500.00 or 24,030,764,725 shares consisting of one Series A Dwiwarna Share and 24,030,764,724 Series B Shares. The composition of the issued and fully paid-up capital in the Company and the composition of the Company's shareholders in accordance with the records in the Company's Register of Shareholders prepared by PT Datindo Entrycom, the Company's Securities Administration Bureau as of May 31, 2025, are as follows:

Description	Number of Shares	Total Nominal Value (Nominal Value Rp100,- per share)	%
Authorized Capital			
Series A Shares	1	100	-
Series B Shares	37,999,999,999	3,799,999,999,900	-
Issued and Fully Paid-Up Capital:			
Series A Dwiwarna Share			
1. Republic of Indonesia	1	100	-
Series B Shares			
1. Republic of Indonesia	-	-	-
2. PT Mineral Industri Indonesia (Persero)	15,619,999,999	1,561,999,999,900	65
3. Public	8,410,764,725	841,076,472,500	35
Total Issued and Fully Paid-up Capital			
Series A Dwiwarna Share	1	100	-
Series B Shares	24,030,764,724	2,403,076,472,400	100

Composition of the Company's Board of Directors and Board of Commissioners as of May 31, 2025

Board of Commissioners

President Commissioner concurrently
Independent Commissioner: Rauf Purnama
Independent Commissioner: Gumilar Rusliwa Somantri
Independent Commissioner: Anang Sri Kusuwardono
Commissioner: Bambang Sunarwibowo
Commissioner: Dilo Seno Widagdo

Board of Directors

President Director: Nicolas D. Kanter
Director of Operations and Production: Hartono
Director of Business Development: I Dewa Wirantaya
Director of Finance and Risk Management: Arianto Sabtonugroho
Director of Human Resources: Achmad Ardianto

2. PT EAI

PT EAI was established under the name PT Antam Jindal Stainless Indonesia (AJSI) on August 20, 2008 based on Deed of Establishment No. 280, dated August 20, 2008, made before Aulia Taufani, S.H., substitute for Sutjipto, S.H., Notary in Jakarta which has been approved by the Ministry of Law and Human Rights based on Decree No. AHU-78710.AH.01.01. Year 2008, dated October 27, 2008. PT AJSI changed its name to PT Emas Antam Indonesia based on Deed of Resolution of Shareholders No. 02, dated September 13, 2021, made before Marliansyah, S.H., Notary in the Administrative City of South Jakarta, which has been approved by the Ministry of Law and Human Rights based on Decree No. AHU-0049893.AH.01.02.TAHUN 2021, dated September 15, 2021.

The articles of association of PT EAI are contained in the Deed of Resolution of Shareholders of PT EAI No. 06, dated May 19, 2021, made before Marliansyah, S.H., Notary in the Administrative City of South Jakarta, which has been approved by the Ministry of Law and Human Rights based on Decree No. AHU-0030318.AH.01.02.TAHUN 2021, dated May 25, 2021, and has been notified to the Ministry of Law and Human Rights as evidenced by the Letter of Receipt of Notification of Amendments to the Articles of Association No. AHU-AH.01.03-0326625, dated May 25, 2021 which has been amended several times with the latest amendments contained in (i) Deed of Resolution of Shareholders of PT EAI No. 02, dated September 13, 2021, made before Marliansyah, S.H., Notary in the Administrative City of South Jakarta, which has been approved by the Ministry of Law and Human Rights based on Decree No. AHU-0049893.AH.01.02.TAHUN 2021, dated September 15, 2021 and (ii) Deed of Resolution of Shareholders of PT EAI No. 02, dated November 23, 2023, made before Marliansyah, S.H., Notary in the Administrative City of South Jakarta, which has been approved by the Ministry of Law and Human Rights based on Decree No. AHU-0072659.AH.01.02.TAHUN 2023, dated November 23, 2023 ("Articles of Association of PT EAI").

Business Activities

Based on PT EAI's Articles of Association, the aims and objectives of PT EAI are to engage in processing industry, trade, information and communication, professional, scientific and technical activities, as well as rental and leasing activities without option rights, employment, travel agents and other business support.

Capital Structure and Composition of PT EAI Shareholders

Based on PT EAI's Articles of Association, the capital structure and composition of PT EAI's shareholders are as follows:

Description	Nominal value per share: Rp925,400		%
	Number of Shares	Total Nominal Value	
Authorized capital	95,000	87,913,000,000	
Issued and paid-up capital	85,154	78,801,511,600	
Company	84,729	78,408,216,600	99.5
PT Internasional Mineral Capital	425	393.295.00	0.5

Composition of the Board of Directors and Board of Commissioners of PT EAI as of the Information Disclosure Date

Commissioners

President Commissioner: Purwanto

Commissioner : Rusdianto

Directors

President Director: Yudi Hermansyah

Finance Director: Merry Lestiana

C. Nature of Affiliation

The nature of the Company's affiliation with PT EAI can be explained as follows:

No	Name of Affiliated Entity	Nature of Affiliation of the Entity with Company	Share Ownership by the Company	Share Ownership by Other Entities
1.	PT EAI	Subsidiary Entity	99.5%	0.5%

EXPLANATION, CONSIDERATIONS, AND REASONS FOR CARRYING OUT THE TRANSACTION AND THE IMPACT OF THE TRANSACTION ON THE COMPANY'S FINANCIAL CONDITION

A. Explanation, Considerations, and Reasons for the Transaction

The transaction is aimed at increasing gold sales volume and is one of the Company's strategies to increase market share network through subsidiaries and in order to realize the implementation of good corporate governance in stages in accordance with PP 29/2021.

B. Impact of the Transaction on the Company's Financial Condition

With this Transaction, it will positively affect the Company's finances with the following considerations:

Based on the Financial Study conducted by ANTAM's Corporate Finance and Treasury Division in October 2024, with the sale and purchase transaction mechanism between ANTAM and EAI, EAI has the potential to record positive performance. This is also supported by a financial simulation conducted by consultant Ernst & Young as stated in the Final Evaluation Report document dated December 15, 2024, that the transaction to be carried out by ANTAM with PT EAI does not potentially cause losses for either entity.

Furthermore, by considering the financial simulation above, the Transaction does not potentially have a negative impact on the Company's business continuity.

STATEMENT OF THE BOARD OF COMMISSIONERS AND DIRECTORS OF THE COMPANY

The Board of Commissioners and Directors of the Company, both individually and jointly, state that:

1. This Information Disclosure is complete and in accordance with the provisions of POJK 17/2020 and POJK 42/2020;
2. The transaction is a material transaction which is also an affiliated transaction in accordance with POJK 17/2020 and POJK 42/2020 which is excluded from the implementation of obligations as referred to in (i) Article 6 paragraph (1) letter (a) and Article 6 paragraph (1) letter (d) POJK 17/2020 and (ii) Article 3 and Article 4 paragraph (1) POJK 42/2020;
3. The transaction is not a conflict of interest transaction as referred to in POJK 42/2020; and
4. All material information has been disclosed and the information is not misleading.

ADDITIONAL INFORMATION

Handwritten signature and initials.

