

13 March 2018

Appendix 3F Final Notice – February 2017 Buy Back

Attached is Appendix 3F – Final share buy-back notice of the February 2017 buy-back.

360 Capital Group (ASX code: TGP) confirms that 25,000,000 stapled securities were bought back on market and cancelled in February 2017. There are currently 227,102,516 stapled securities on issue.

More information on the Group can be found on the ASX's website at www.asx.com.au using the Group's ASX code "TGP", on the Group's website www.360capital.com.au, by calling the 360 Capital investor enquiry line on 1300 082 130 or by emailing investor.relations@360capital.com.au

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About 360 Capital Group (ASX: TGP)

360 Capital Group is an ASX-listed, property investment and funds management group concentrating on strategic investment and active investment management of property assets. The Group actively invests in direct property assets, property securities, real estate debt and various corporate real estate investments within Australian real estate markets on a private and public equity basis.

ASX Release

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity

ABN/ARSN

360 Capital Group (TGP), the stapled entity comprising;
360 Capital Group Limited (ACN 113 569 136); and
360 Capital Investment Trust (ARSN 104 552 598)

We (the entity) give ASX the following information.

Description of buy-back

1 Type of buy-back

On market

Details of all shares/units bought back

2 Number of shares/units bought back

25,000,000

3 Total consideration paid or payable for the shares/units

\$22,500,000

4 If buy-back is an on-market buy-back - highest and lowest price paid

highest price: \$0.9000
date: 2 February 2017

lowest price: \$0.9000
date: 2 February 2017

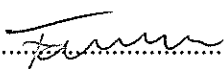
+ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:.....Date: 13 March 2018
Company secretary

Print name: Jennifer Vercoe

+ See chapter 19 for defined terms.