

Market Announcement

14 September 2022

MyDeal.com.au Limited (ASX: MYD) – Suspension from Official Quotation

Description

The securities of MyDeal.com.au Limited ('MYD') will be suspended from quotation at the close of trading on Wednesday, 14 September 2022 under Listing Rule 17.2, following lodgement of the Supreme Court of New South Wales orders with ASIC approving the scheme of arrangement by which Woolworths Group Limited will acquire 80.2% of the issued shares in MYD.

Issued by

Dale Wang

Adviser, Listings Compliance (Melbourne)

Not for public release



Maddocks

Lawyers
Collins Square, Tower Two
Level 25, 727 Collins Street
Melbourne VIC 3008
Australia

Telephone 61 3 9258 3555
Facsimile 61 3 9258 3666

info@maddocks.com.au
www.maddocks.com.au

DX 259 Melbourne

Contact Ron Smooker
Direct 03 9258 3863
Email ron.smooker@maddocks.com.au
Our Ref RWS:8702395

14 September 2022

**Private & Confidential
Not for Public Release**

Dale Wang
Adviser
ASX Listing Compliance (Sydney)
20 Bridge Street
SYDNEY NSW 2000

By Email only: dale.wang@asx.com.au

Dear Mr Wang

MyDeal.com.au Limited: Suspension from Trading

As you are aware we act for MyDeal.com.au Limited ACN 640 108 130 (ASX:MYD) (**MyDeal**).

As announced on 13 September 2022, the Supreme Court of New South Wales (**Court**) made orders approving the scheme of arrangement under which Woolworths Group Limited ACN 000 014 675 (**Woolworths Group**) will acquire 80.2% of the issued shares in MyDeal (**Scheme**).

Following the lodgement of a copy of the Court's orders with the Australian Securities and Investments Commission earlier today, as announced to ASX, the Scheme is now legally effective.

As a consequence of the above, we hereby request on behalf of MyDeal that trading in MyDeal shares be suspended with effect from the close of trading today, 14 September 2022.

It is expected that the Scheme will be implemented on 23 September 2022. Where this occurs, it is expected that MyDeal will request that ASX ends the quotation of MyDeal shares and removes MyDeal from the official list, in both cases with effect from the close of trading on 26 September 2022, at which point in time the suspension will necessarily end.

MyDeal is not aware of any reasons why its shares should not be suspended or any other information necessary to inform the market about the suspension.

This request is made with the authority of MyDeal.

Please contact Ron Smooker on 03 9258 3863 if you require any further details or wish to discuss this application.

Yours faithfully

Ron Smooker
Partner