



AUSTIN METALS L I M I T E D

Investor Presentation March 2025

Advanced Gold Explorer focused on
the highly prospective
Meekatharra – Mt Magnet Greenstone Belt

ASX Code **AYT**

ABN **68 130 933 309**





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Competent Person's Statement

The information in this announcement that relates to Exploration Results is based on and fairly represents information and supporting documentation prepared by Mr Paul L'Herpinier.

Investment highlights



Significant gold potential within highly prospective regions



Nearby Island Gold Project reported significant drilling results



Experienced Board & Technical Management Team



RC drilling has now commenced following completion of surveys in establishing target zones

New targets are in addition to and nearby to the Mt Sandy and Brunswick Hill Prospects, where Austin recently completed RC drilling, returning several excellent early stage intercepts, including¹:

- **8.0m @ 2.7 g/t Au from 56.0m, including:**
 - **2.0m @ 10.3 g/t Au from 62.0m in 24BHRC04.**
- **6.0m @ 3.5 g/t Au from 65.0m in 24BHRC05.**
- **5.0m @ 2.4 g/t Au from 83.0m, including:**
 - **2.0m @ 5.6 g/t Au from 85.0m in 24BHRC03**

Corporate Overview



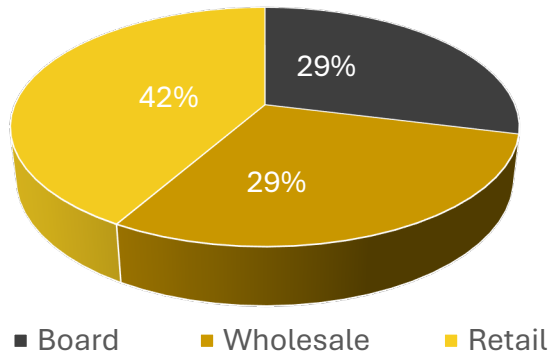
Corporate snapshot ^A	
Share Capital (ASX:AYT)	1.32b
Share Price	\$0.006
Options (\$0.012)	174.2m
Performance Rights	400m
Market Capitalisation	\$7.95m
Cash ^B	\$0.63m
Enterprise Value	\$7.32m

Major shareholders ^A	
Gardner Mining Pty Ltd	28.29%
SMAC Nominees Pty Ltd	4.60%
Windell Holdings Pty Ltd	3.78%
Upsky Equity Pty Ltd	2.71%
Reco Holdings Pty Ltd	2.57%

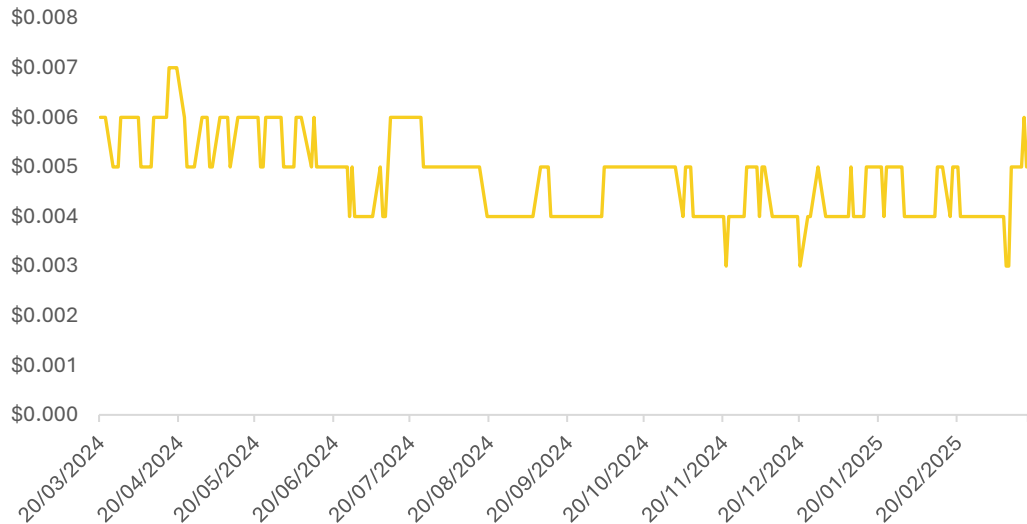
(A) As at 21 March 2025 unless noted otherwise; (B) as at 31 December 2024

All \$ Values are expressed in AUD

Shareholder Composition



Share Price (ASX:AYT)



Board and Management



Mr Paul L'Herpinier

Non-Executive Director

Mr L'Herpinier is an Exploration Geologist with >20 years international experience, specialising in project generation and exploration management. He is currently the Managing Director of ASX-listed Strickland Metals Ltd and a Founder and General Partner at Ibaera Capital, a resource-focused Private Equity firm with > \$US120 million assets under management. Prior to Ibaera, he was the Manager of Exploration at Fortescue Metals Group, where his exploration team was one of the largest operating in Australia, with an AU\$100 million exploration budget, over 20 drill rigs and 200 staff in the field.

Mr Darren White

Non-Executive Director

Mr White is a successful and well-respected WA based businessman with over 30 years' experience in mining operations, in particular, key business areas of Drilling and Blasting.

Mr Sonu Cheema

Non-Executive Director

Mr Cheema is a Director in Corporate Services at Nexia Perth. He has over 15 years' experience working with public and private companies in Australia and abroad. Key roles and responsibilities conducted by Sonu include preparation of management and ASX financial reports, investor relations, initial public offers (IPO), mergers and acquisitions, management of capital raising activities and auditor liaison.

Mr Flynn Blackburn

Company Secretary

Mr Blackburn holds a Bachelor of Commerce, majoring in Finance, and is currently an Associate Corporate Advisor at Nexia Perth, a mid-tier corporate advisory and accounting practice. Flynn specialises in providing Corporate Advisory and Company Secretarial services to publicly listed companies and currently serves as Company Secretary for various clients in the resource sector.

Austin Gold Project



The Austin Gold Project is one of the largest land packages in the highly prospective Murchison Gold Province.



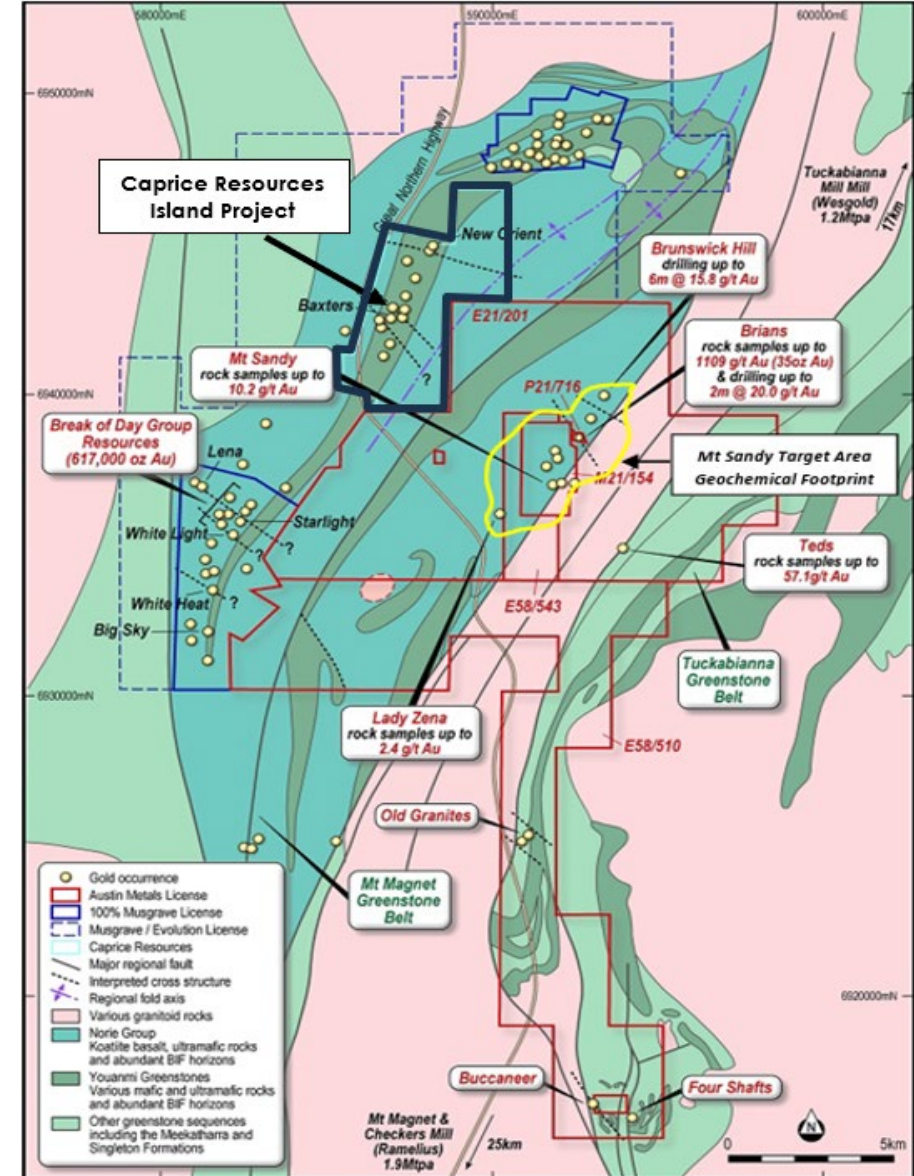
Strategically located in proximity to several mills and advanced gold projects, including Ramelius Resources' Mt Magnet Operations and Westgold's Tuckabianna



Excellent prospectivity with shallow high-grade mineralisation and multiple drill-ready targets.







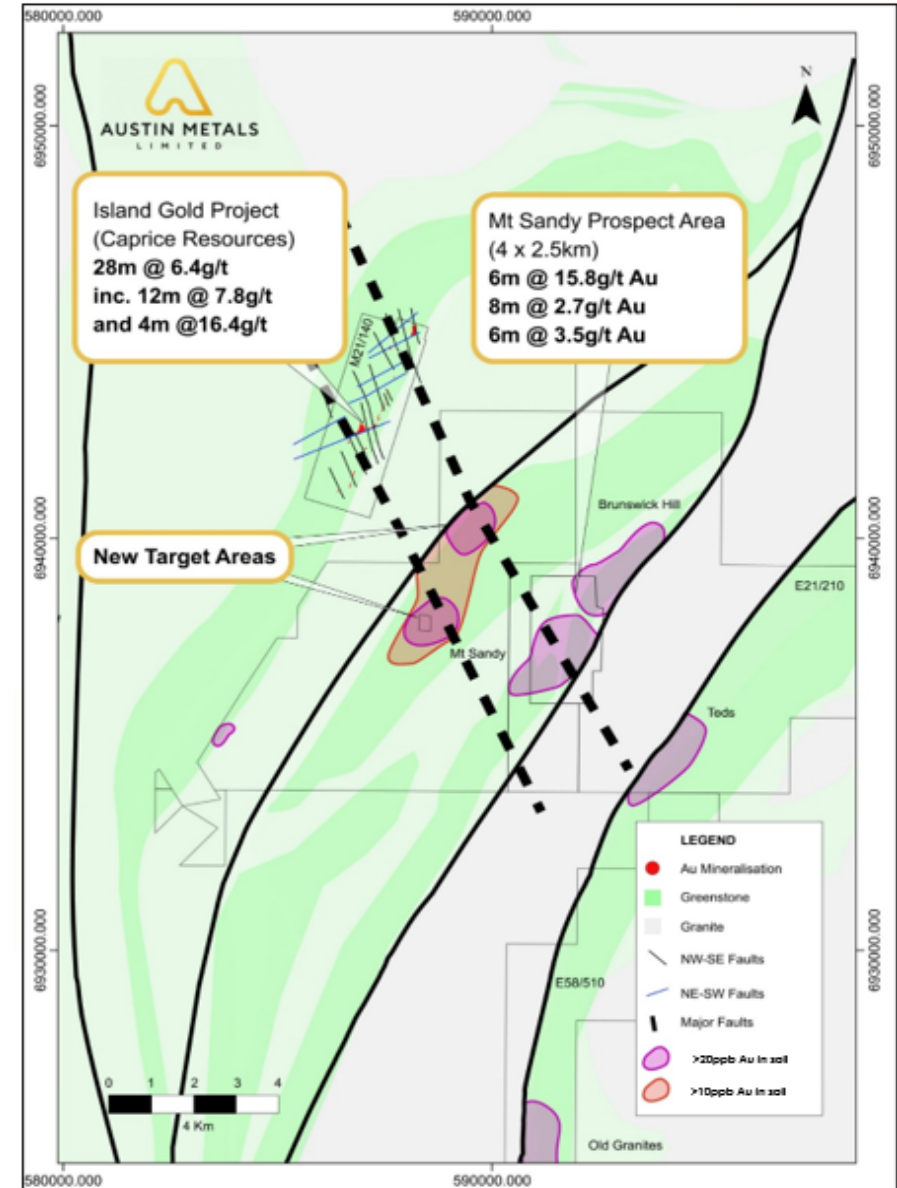
Recent excellent results at the neighbouring Island Project (Caprice Resources) has reinvigorated interest in this highly prospective gold belt. Austin is well-positioned to be the next project to deliver substantial upside in value.



Geology



-  Gold mineralisation associated with prospective BIF-volcanic sequence and cross-cutting shear zones.
-  High-grade gold contained within up to 20m thick zones of quartz veining and associated sulphide alteration.
-  Extensive geochemical anomalism with limited systematic drill testing.
-  Average drilling depth across the project is less than 50m – minimal drilling into fresh rock beneath shallow intercepts



Brunswick Hill Prospect



Mineralisation open down plunge to the SW



~400m drill defined shallow mineralisation



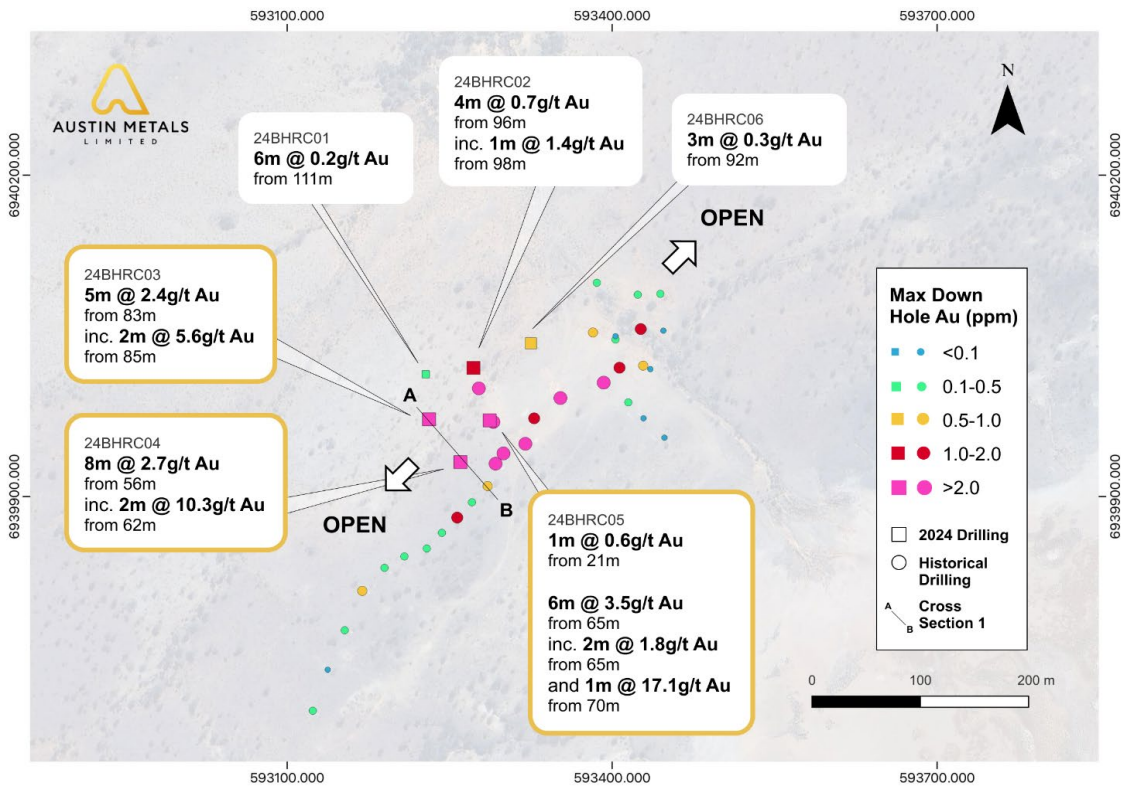
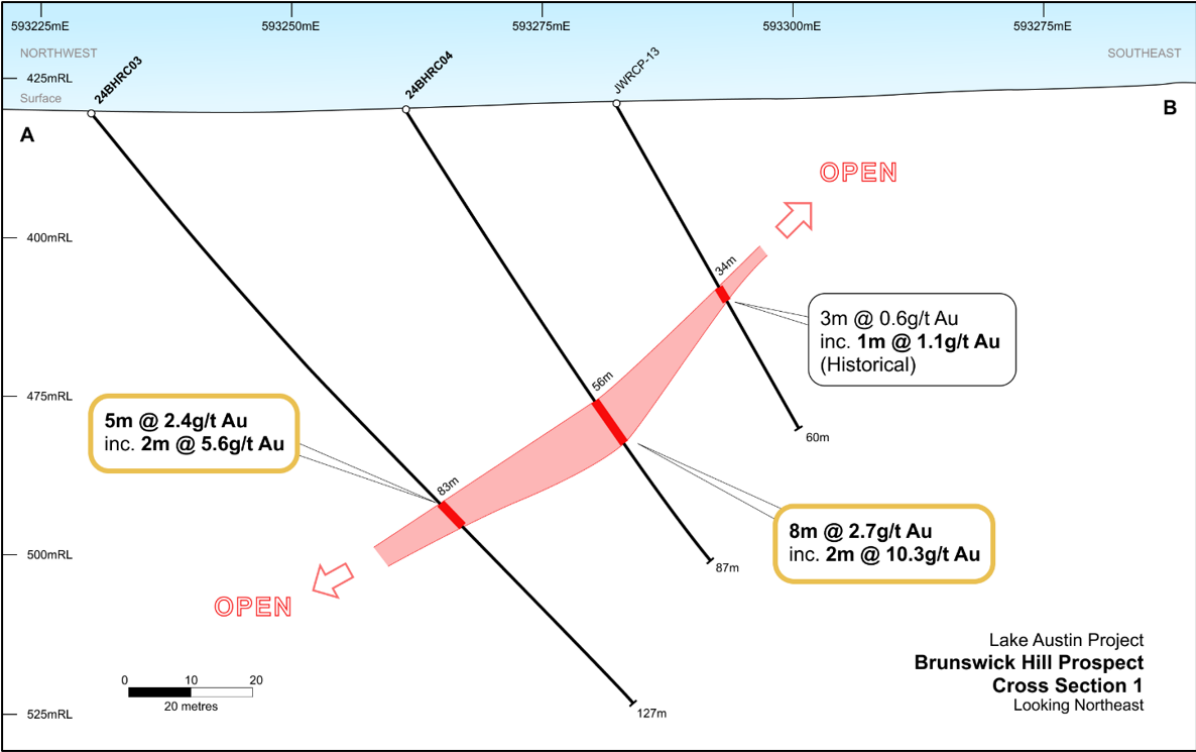
>1km long geochemical anomaly



No deeper drilling



Anomalism spatially associated with outcropping, sheared BIF sequence



Mt Sandy Prospect



>2km long geochemical anomaly



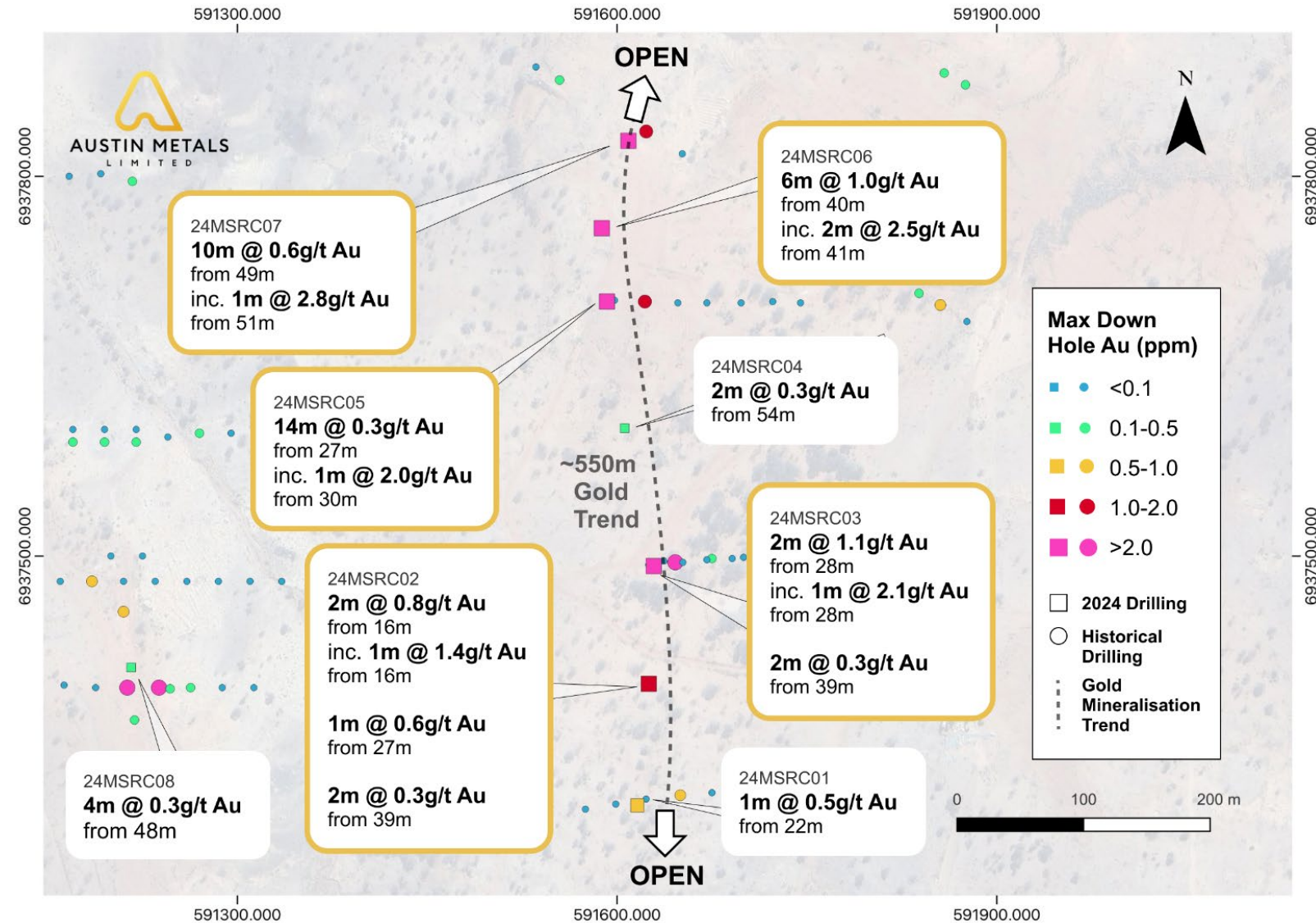
Anomalism spatially associated with outcropping, sheared volcanic sequence



~550m drill defined shallow mineralisation



Broadly-spaced drill pattern with no deeper drilling



Ashburton Gold Copper Project



>1km strike of outcropping high-grade Gold-Copper mineralisation.



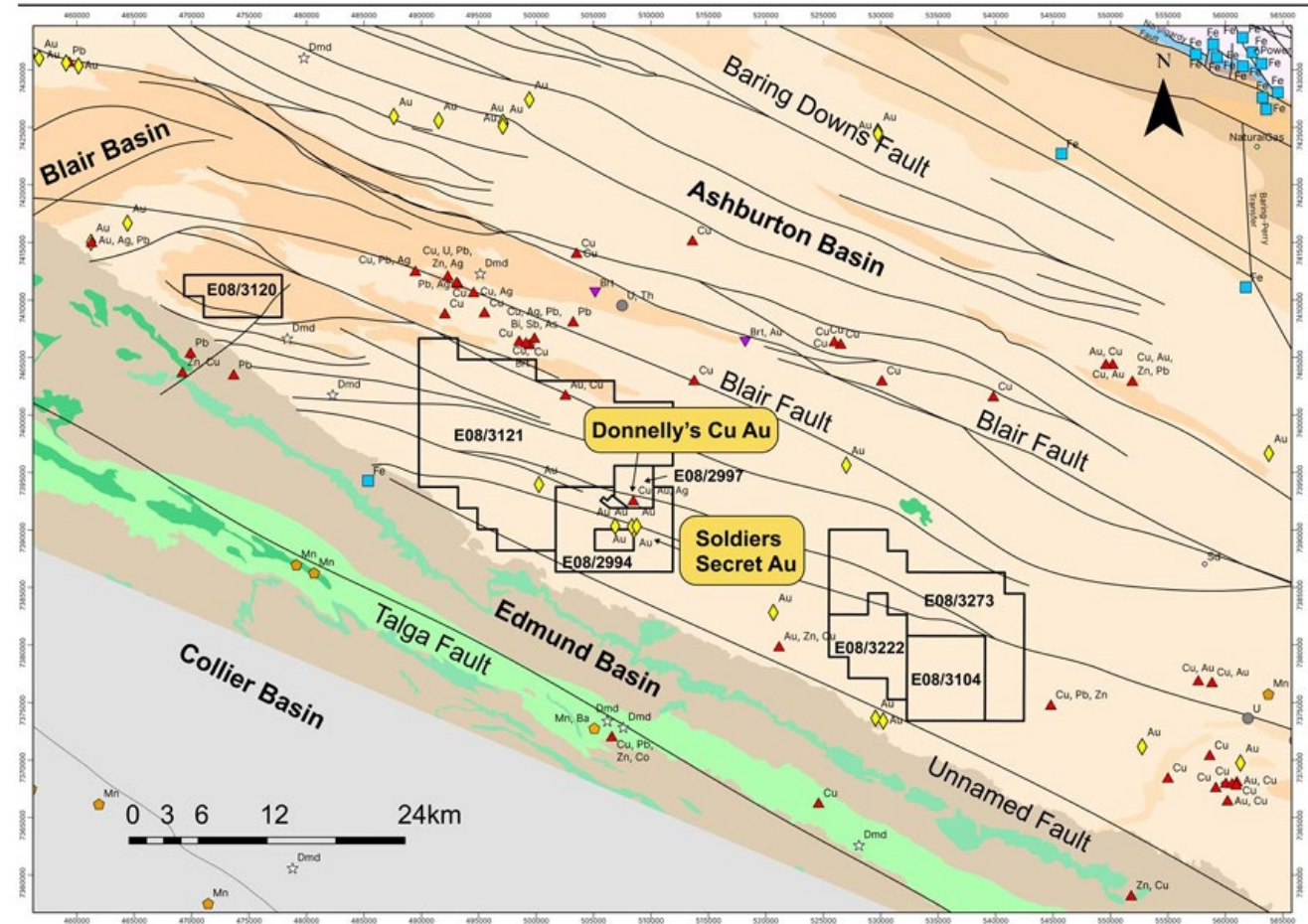
Located within the Ashburton Basin, in the Pilbara region of WA.



~5km strike of the prospective host sequence.



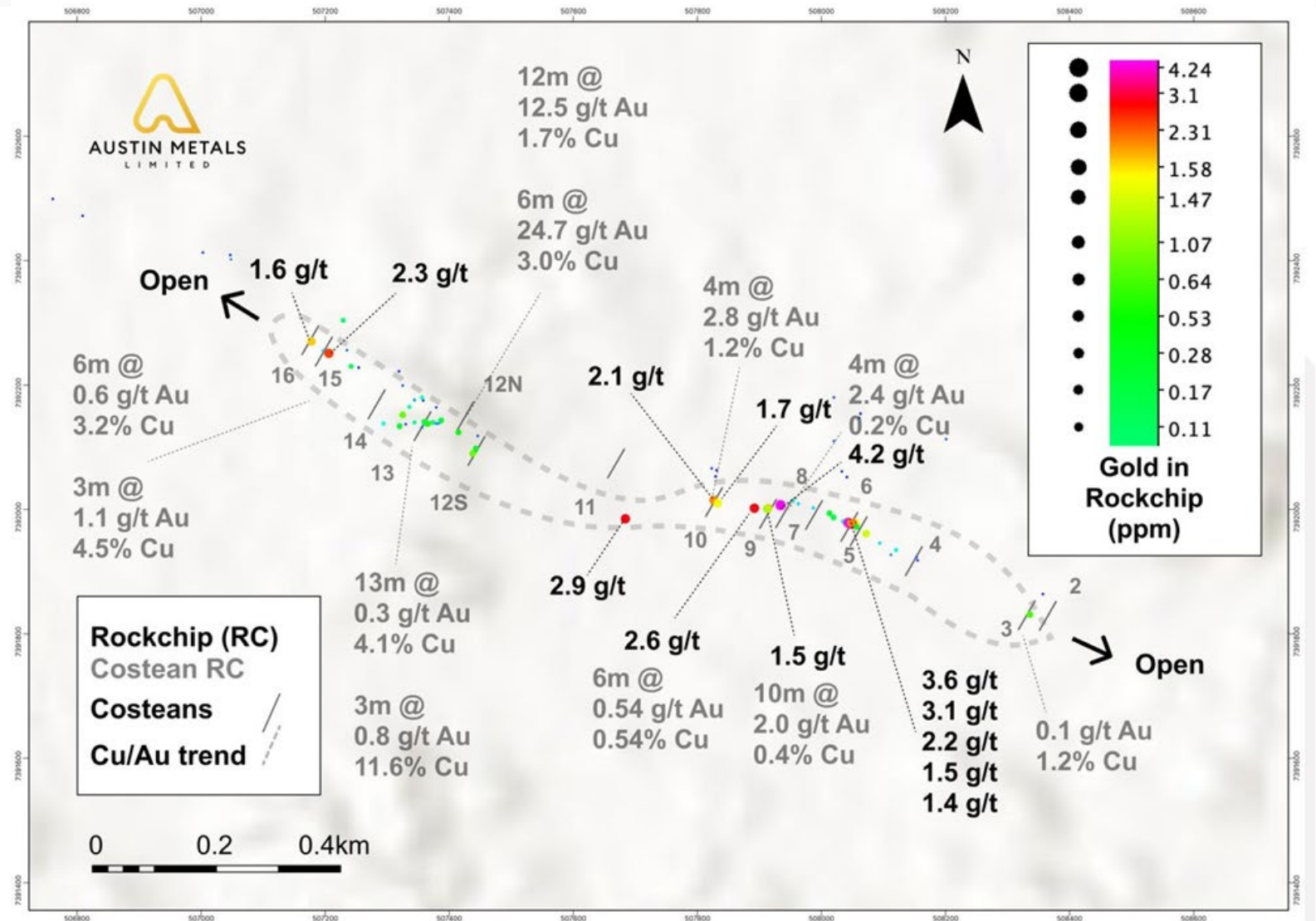
Low-cost exploration opportunity in an emerging province.



Donnelly's Prospect



- >1km long zone of outcropping gold-copper mineralisation.
- Abundant alluvial gold in proximity.
- Mineralisation hosted in metasediments, associated with multiple shear zones.
- Trenching returned 12m @ 12.5g/t Au and 1.7% Cu.²
- No previous drilling.
- Maiden drilling in April 2025.





Thank You

Further information

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Appendix 1 – Referencing and Competent Persons Statement



AYT ASX Announcement References

1. 29/01/2025, “Multiple High Grade Gold Assays from Drilling at Austin”
2. 11/12/2023, “12m at 12.5g/t Au & 1.7% Cu at Surface in New Cu-Au Project”.

Competent Persons Statement

The information in this announcement that relates to Exploration Results has been extracted from the following ASX Announcements:

- ASX Announcement dated 29/01/2025 titled “Multiple High Grade Gold Assays from Drilling at Austin”.
- ASX Announcement dated 11/12/2023 titled “12m at 12.5g/t Au & 1.7% Cu at Surface in New Cu-Au Project”.

The above announcements are available to view on the Company’s website or www.asx.com.au (AYT).

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements referenced above.