



## Announcement Summary

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**Entity name**

BEACON MINERALS LIMITED

**Applicable security for the reorganisation**

BCN	ORDINARY FULLY PAID
BCNOD	OPTION EXPIRING 05-NOV-2029

**Announcement Type**

New Announcement

**Date of this announcement**

6/6/2025

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

9/7/2025

**Record Date**

10/7/2025

**Issue Date**

17/7/2025

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

BEACON MINERALS LIMITED

**1.2 Registered Number Type**

ACN

**Registration Number**

119611559

**1.3 ASX issuer code**

BCN

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

6/6/2025

**1.6 Securities affected by the consolidation or split**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>
BCN	ORDINARY FULLY PAID
BCNOD	OPTION EXPIRING 05-NOV-2029

### Part 2 - Approvals

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**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals**

<b>Approval/Condition</b>	<b>Date for determination</b>	<b>Is the date estimated or actual?</b>	<b>Approval received/condition met?</b>
+Security holder approval	7/7/2025	Estimated	No

**Comments**



Part 3 - Consolidation or split timetable and details

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**3.1 +Record date**

10/7/2025

**3.2 Date of +security holder meeting**

7/7/2025

**3.2a Effective date of consolidation or split**

7/7/2025

**3.3 Last day for trading in the pre consolidation or split +securities**

8/7/2025

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

9/7/2025

**3.5 Record date**

10/7/2025

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

11/7/2025

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

17/7/2025

**3.8 Trading starts on a normal T+2 basis**

18/7/2025

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

22/7/2025

Part 4 - Event type and details

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**4.1 The event is**

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

40

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

**4.2 Scrip fraction rounding**

Fractions of 0.5 or more rounded up

Part 5 - +Securities on issue before and after consolidation or split

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**5.1 +Securities on issue before and after the consolidation or split**



<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
BCN	ORDINARY FULLY PAID		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Quoted	4,226,395,442	105,659,886	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
BCNOD	OPTION EXPIRING 05-NOV-2029		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Quoted	533,759,000	13,343,975	Estimated

## 5.2 Exercise price of options

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
BCNOD	OPTION EXPIRING 05-NOV-2029	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Quoted	AUD 0.03000000	AUD 1.20000000

## Part 6 - Further information

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### 6.1 Further information relating to the consolidation or split

### 6.2 Additional information for inclusion in the Announcement Summary