



## Announcement Summary

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**Entity name**

BEACON MINERALS LIMITED

**Applicable security for the reorganisation**

BCN

ORDINARY FULLY PAID

BCNOD

OPTION EXPIRING 05-NOV-2029

**Announcement Type**

New Announcement

**Date of this announcement**

6/6/2025

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

9/7/2025

**Record Date**

10/7/2025

**Issue Date**

17/7/2025

Refer to below for full details of the announcement



## Announcement Details

## Part 1 - Entity and announcement details

**1.1 Name of +Entity**

BEACON MINERALS LIMITED

**1.2 Registered Number Type**

ACN

**Registration Number**

119611559

**1.3 ASX issuer code**

BCN

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

6/6/2025

**1.6 Securities affected by the consolidation or split****ASX +Security Code****ASX +Security Description**

BCN

ORDINARY FULLY PAID

BCNOD

OPTION EXPIRING 05-NOV-2029

## Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals****Approval/Condition****Date for determination****Is the date estimated or actual?****Approval received/condition met?**

+Security holder approval

7/7/2025

Estimated

No

**Comments**



## Part 3 - Consolidation or split timetable and details

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### **3.1 +Record date**

10/7/2025

### **3.2 Date of +security holder meeting**

7/7/2025

### **3.2a Effective date of consolidation or split**

7/7/2025

### **3.3 Last day for trading in the pre consolidation or split +securities**

8/7/2025

### **3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

9/7/2025

### **3.5 Record date**

10/7/2025

### **3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

11/7/2025

### **3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

17/7/2025

### **3.8 Trading starts on a normal T+2 basis**

18/7/2025

### **3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

22/7/2025

## Part 4 - Event type and details

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### **4.1 The event is**

+Security consolidation

#### **4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

40

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

### **4.2 Scrip fraction rounding**

Fractions of 0.5 or more rounded up

## Part 5 - +Securities on issue before and after consolidation or split

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### **5.1 +Securities on issue before and after the consolidation or split**



| ASX +Security Code | ASX +Security Description                  |   |                 |
|--------------------|--|---|-----------------|
| BCN                | ORDINARY FULLY PAID                        |   |                 |
| Quoted/unquoted    | Number on issue pre consolidation or split | Number on issue post consolidation or split | Estimate/Actual |
| Quoted             | 4,226,395,442                              | 105,659,886                                 | Estimated       |
| ASX +Security Code | ASX +Security Description                  |   |                 |
| BCNOD              | OPTION EXPIRING 05-NOV-2029                |   |                 |
| Quoted/unquoted    | Number on issue pre consolidation or split | Number on issue post consolidation or split | Estimate/Actual |
| Quoted             | 533,759,000                                | 13,343,975                                  | Estimated       |

5.2 Exercise price of options

| ASX +Security Code | ASX +Security Description                 |  |
|--------------------|---|--|
| BCNOD              | OPTION EXPIRING 05-NOV-2029               |  |
| Quoted/unquoted    | Exercise price pre consolidation or split | Exercise price post consolidation or split |
| Quoted             | AUD 0.03000000                            | AUD 1.20000000                             |

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary