



Announcement Summary

Entity name

STRATA MINERALS LIMITED.

Date of this announcement

Wednesday April 09, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 09-APR-2028 EX \$0.045	5,000,000	09/04/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

STRATA MINERALS LIMITED.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

52631513696

1.3 ASX issuer code

SMX

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/4/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
12-Feb-2025 09:35	New - Proposed issue of securities - SMX	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Up to 5,000,000 shares to be issued to Topdrill as per drill for equity agreement announced to ASX on 12 February 2025.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description
new unquoted class of security
Date the +securities the subject of this notification were issued
9/4/2025
Any other information the entity wishes to provide about the +securities the subject of this notification
The issue of these options was approved by shareholders at a meeting held 3 April 2025.

Issue details

Number of +securities	
5,000,000	
Were the +securities issued for a cash consideration?	
Yes	
In what currency was the cash consideration being paid?	What was the issue price per +security?
AUD - Australian Dollar	AUD 0.00010000



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

OPTION EXPIRING 09-APR-2028 EX \$0.045

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

9/4/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02918591-6A1253315&v=7bc42bd11d853ed5e8c28f2ffcd6a069ee5cd6b4>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.04500000

Expiry date

9/4/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

SMX : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

No.

Issue details

Number of +securities

5,000,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SMX : ORDINARY FULLY PAID	233,518,934

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SMXAS : OPTION EXPIRING 28 MAY 2029 EX \$0.03	2,500,000
SMXAU : OPTION EXPIRING 28 MAY 2029 EX \$0.06	2,500,000
SMXAT : OPTION EXPIRING 28 MAY 2029 EX \$0.04	2,500,000
SMXAV : OPTION EXPIRING 16-SEP-2027 EX \$0.03	10,000,000
SMXABJ : OPTION EXPIRING 02-DEC-2027 EX \$0.04	4,750,000
SMXABK : OPTION EXPIRING 02-DEC-2027 EX \$0.06	4,750,000
SMXAF : OPTION EXPIRING 29-APR-2026 EX \$0.25	2,250,000
SMXAG : OPTION EXPIRING 29-APR-2026 EX \$0.30	2,250,000
SMXAH : OPTION EXPIRING 29-APR-2026 EX \$0.40	2,250,000
SMXAE : OPTION EXPIRING 29-APR-2025 EX \$0.25	2,400,000
SMXAM : OPTION EXPIRING 18-JUN-2025 EX \$0.25	2,000,000
SMXAP : OPTION EXPIRING 31-OCT-2025 EX \$0.25	650,000
SMXAQ : OPTION EXPIRING 31-OCT-2025 EX \$0.30	650,000
SMXAR : OPTION EXPIRING 31-OCT-2025 EX \$0.40	650,000
SMXAN : OPTION EXPIRING 08-AUG-2025 EX \$0.30	1,000,000



New class - code to be confirmed : OPTION EXPIRING 09-APR-2028 EX \$0.045	5,000,000
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