

ASX Announcement

29 April 2025

Scheme becomes effective

SelfWealth Ltd (ASX:SWF) (“Selfwealth”) announces that it has lodged the orders of the Federal Court of Australia (“Court”) approving the scheme of arrangement under which Selfwealth will be acquired by Svava Pte Ltd, the holding company of the Syfe Group, (“Syfe”) (“Scheme”) with the Australian Securities and Investments Commission (“ASIC”) pursuant to the Corporations Act.

An office copy of the Court orders lodged with ASIC is attached to this announcement.

The Scheme is now legally effective and Selfwealth shares will be suspended from trading on ASX from close of trading today.

Selfwealth shareholders (other than Syfe) will be paid the Scheme consideration on implementation of the Scheme (expected to be Wednesday, 7 May 2025) in respect of Selfwealth shares held at 7.00pm (Melbourne time) on Thursday, 1 May 2025.

This announcement has been authorised for release to the market by the Selfwealth Board.

END

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Federal Court of Australia

District Registry: Victoria Registry

Division: General

No: VID77/2025

IN THE MATTER OF SELFWEALTH LTD (ACN 154 324 428)

SELFWEALTH LTD (ACN 154 324 428)

Plaintiff

ORDER

JUDGE: Justice O'Bryan

DATE OF ORDER: 28 April 2025

WHERE MADE: Melbourne

THE COURT NOTES THAT:

- A. There has been produced to the Court a statement in writing by the Australian Securities and Investments Commission (**ASIC**) in accordance with section 411(17)(b) of the *Corporations Act 2001* (Cth) (**Act**) that ASIC has no objection to the scheme of arrangement between the plaintiff (**Selfwealth**) and its members which was agreed to by the members at a meeting held on 22 April 2025, the terms of which were set out in Annexure A to the orders of the Court made on 14 March 2025 (**Scheme**).

THE COURT ORDERS THAT:

1. Pursuant to s 411(4)(b) of the Act, the Scheme be and is hereby approved.
2. Pursuant to s 411(12) of the Act, Selfwealth be exempted from compliance with s 411(11) of the Act in respect of the Scheme.

Date orders authenticated: 28 April 2025


Registrar

Note: Entry of orders is dealt with in Rule 39.32 of the *Federal Court Rules 2011*.



Schedule

No: VID77/2025

Federal Court of Australia

District Registry: Victoria Registry

Division: General

Interested Person SVAVA PTE. LTD