



Oversubscribed Share Purchase Plan to Close Early

Turaco Gold Limited (**ASX | TCG**) ('**Turaco**' or the '**Company**') advises that the share purchase plan (**SPP**) announced on 25 June 2025 has received applications exceeding the targeted raising amount of \$4 million. In accordance with the terms of the SPP, the Board of Turaco has decided to close the SPP early to minimise the scale back of applications.

The new effective closure date for the SPP is 10:00am (AWST) on 9 July 2025 (**Revised Closing Date**). Turaco advises that any applications received after the Revised Closing Date will not be accepted under the SPP, and those application monies will be returned in full to the applicant in accordance with the terms of the SPP.

Turaco will undertake a scale back of applications received prior to the Revised Closing Date in accordance with the terms of the SPP. To facilitate the timely provision of any refunds, Turaco encourages applicants to the SPP to provide their direct credit details online at <https://portal.automic.com.au/investor/home> as soon as possible.

Revised Indicative Timeline:

Revised Closing Date for Share Purchase Plan	9 July 2025 (before 10:00am (AWST))
Announcement of results of Share Purchase Plan	14 July 2025 (before noon (Sydney time))
Issue of new Shares under the Share Purchase Plan and lodgement of Appendix 2A	16 July 2025 (before noon (Sydney time))

Note: The above dates are indicative only and the Company may vary the dates and times without notice.

Further Information

Please refer to the announcement made by Turaco on 25 June 2025 for further information in relation to the SPP. A personalised Application Form for Eligible Shareholders is available for download online from the Automic Investor Portal at <https://portal.automic.com.au/investor/home>.

For assistance or to request Offer documents, please contact Automic on 1300 288 664 (within Australia) or +61 2 9698 5414 (international), or email at corporate.actions@automicgroup.com.au.



– Ends –

This announcement has been authorised for release by the Company Secretary of Turaco Gold Ltd.

For Enquiries

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