



KordaMentha
restructuring

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FACSIMILE

Date:	18 December 2014	
To:	Australian Securities Exchange	Fax number: 1300 135 638
From:	KordaMentha	
No. pages to follow:	1	
Subject:	ILH Group Limited (Administrators Appointed) ACN 120 394 194 ('the Company')	

Dear Sir/Madam,

I refer to the appointment of Michael Brereton and Cliff Rocke as Voluntary Administrators of the Company on 17 December 2014 pursuant to section 436A of the Corporations Act 2001.

Accordingly, please find enclosed a notice of appointment to be placed on the Company's public ASX announcements.

Yours faithfully

Michael Brereton

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ASX Release

**ILH Group Limited (Administrators Appointed) (ASX: ILH)
ACN 120 394 194 ('ILH')**

Appointment of Voluntary Administrators

Notice is hereby given that Michael Brereton and Cliff Rocke of KordaMentha have been appointed joint and several Voluntary Administrators of ILH by resolution of the Board of Directors pursuant to section 436A of the Corporations Act 2001 at 5:15pm on 17 December 2014.

The appointment has been limited to ILH. The subsidiaries of ILH, as listed below, will continue to operate on a business as usual basis:

- Rockwell Olivier (Perth) Pty Ltd ACN 126 990 949
- Rockwell Olivier (Sydney) Pty Ltd ACN 133 488 383
- Rockwell Olivier Pty Ltd ACN 160 338 241
- RO International Tax Services Pty Ltd ACN 168 005 249
- Signet Lawyers Pty Ltd ACN 152 480 281
- Civic Legal Pty Ltd ACN 126 959 206
- Law Central Co Pty Ltd ACN 091 824 225
- Capricorn Investment Partners Limited ACN 095 998 771
- Rockwell Bates Pty Ltd ACN 133 027 317

It is intended that these entities will be sold or recapitalised over the coming weeks.

The contact details of the Voluntary Administrators are:

KordaMentha
Level 5, Chifley Tower
2 Chifley Square
Sydney NSW 2000
Telephone: (02) 8257 3000
Facsimile: (02) 8257 3099

Dated: 18 December 2014

A handwritten signature in black ink, appearing to read "Michael Brereton".

Michael Brereton
Voluntary Administrator

A handwritten signature in black ink, appearing to read "Cliff Rocke".

Cliff Rocke
Voluntary Administrator