



## March 2015 QUARTERLY ACTIVITIES REPORT

### Corporate

On 8 April 2015, the Company announced it has entered into an Option Agreement to acquire 100% of the issued share capital of zipMoney Holdings Pty Ltd and subsidiaries ("zipMoney").

Founded in 2013, zipMoney is an early mover in the digitised retail finance sector. The group offers real-time credit to consumers and provides integrated finance solutions to merchants regardless of size or segment both online and in-store.

It has become clear that current market conditions make it very difficult to raise funds to explore the exploration projects which the Company holds. The Board of Rubianna has therefore assessed a number of opportunities to enhance shareholder value. The Board believes the proposed transaction with zipMoney is an excellent opportunity for the Company.

The transaction will require the company to re-comply with chapters 1 & 2 of the ASX listing rules. The likely effect on the Company and the estimated timetable to complete this proposed transaction was set out in detail in that announcement.

The Company is working through the due diligence and conditions of the transaction and looks forward to issuing a notice of meeting with explanatory memorandum to shareholders to approve the transaction.

On 14 April 2015 the Company announced a fully underwritten, non-renounceable pro-rata offer to shareholders of 4 new shares for every 9 shares held at an issue price of 1 cent per share. The offer closes on 11 May 2015.

### Schedule of interests in mining tenements & applications as at 31 March 2015

Location	Tenement	Percentage held at beginning of quarter	Movement	Percentage held at end of quarter
Western Australia	M51/291	100%		100%
Western Australia	E51/1142	100%	Surrendered	0%
Western Australia	E51/1423	100%	Surrendered	0%
Western Australia	E52/2867	100%	Surrendered	0%
Western Australia	E52/2387	100%	Surrendered	0%
Western Australia	L51/94	100%		100%
Western Australia	E40/324	100%	Surrendered	0%
Western Australia	E40/260	100%	Surrendered	0%

29 April 2015

### Capital Structure

Shares on Issue 217 million

Market Cap @ 1c \$2.17 million

Cash on hand \$0.6 million  
(as at 31 March 2015)

### Corporate Directory

Philip Crutchfield QC  
Non-Executive Chairman

Lloyd Flint  
Non-Executive Director

Ian Hobson  
Non- Executive Director  
Company Secretary