

Late Lodgement of Change of Directors Interest Notices

13 July 2022

BikeExchange Limited (ASX:BEX) (**BikeExchange** or the **Company**) wishes advise on the late lodgement of Appendix 3Y's for Mr Gregg Taylor, Ms Elizabeth Smith, Ms Jade Wyatt, and Mr Sam Salter.

In relation to the late lodgement of the attached Appendix 3Y, BikeExchange advise as follows:

- (a) the change that occurred related to the issue of fully paid ordinary shares following each of the directors' participation in the recent Entitlement Offer;
- (b) the Appendix 3Y's were lodged late due to an administrative oversight. As soon as the oversight was identified, the attached Appendix 3Y's were prepared and lodged with the ASX;
- (c) the Company and the Directors are aware of their obligations under the ASX Listing Rules 3.19A and 3.19B to provide the necessary information to the Company to meet its disclosure requirements;
- (d) the Company is committed to maintaining a high standard of corporate governance practices and ensuring its compliance with the ASX Listing Rules. BikeExchange has internally reviewed its procedures and processes, implementing procedural improvements.

ENDS

This announcement has been authorised by the Board.

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ABOUT BIKEEXCHANGE

BikeExchange Limited (ASX: BEX) is a leading operator of global online cycling focussed marketplaces that enable a dedicated and growing global audience of consumers to connect and transact with thousands of retailers and brands. The Company was founded in Melbourne in 2007, with the aim of bringing together the fragmented global cycling industry to trade and scale. BikeExchange listed on the Australian Stock Exchange (ASX) in February, 2021. Today, it hosts over 1500 brands, 1650+ retailers and 900,000+ products globally, with an annual audience of 28+ million consumers.

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX becomes ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	BikeExchange Limited
ABN	24 625 305 240

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	Gregg Taylor
Date of last notice	7 March 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder)	(1) G&S Taylor Pty Ltd (Taylor Family S/F A/C) (2) Mrs Samantha Taylor (Ethan Taylor A/C) (3) Mrs Samantha Taylor (Riley Taylor A/C)
Date of change	(1) 21 June 2022 (2) 21 June 2022 (3) 21 June 2022
No. of securities held prior to change	Indirect: 600,000 fully paid ordinary shares held in the name of G & S Taylor Pty Ltd <Taylor Family S/F A/C> 19,231 fully paid ordinary shares held in the name of Mrs Samantha Jane Taylor as trustee for Ethan Taylor 19,231 fully paid ordinary shares held in the name of Mrs Samantha Jane Taylor as trustee for Riley Taylor Direct: 2,000,000 unlisted options each exercisable at 26 cents per option, expires on the earlier of: a) 5 February 2027, being 72 calendar months from the listing date; and b) the date that the director ceases to be an employee of the company and its related bodies corporate

⁺ See [chapter 19](#) for defined terms.

Class	(1) Fully paid ordinary shares (2) Fully paid ordinary shares (3) Fully paid ordinary shares
Number acquired	(1) 600,000 (2) 54,321 (3) 54,321
Number disposed	Nil
Value/Consideration	\$0.02 (2 cents) per share
No. of securities held after change	Indirect: 12,000,000 fully paid ordinary shares held in the name of G & S Taylor Pty Ltd <Taylor Family S/F A/C> 73,552 fully paid ordinary shares held in the name of Mrs Samantha Jane Taylor as trustee for Ethan Taylor 73,552 fully paid ordinary shares held in the name of Mrs Samantha Jane Taylor as trustee for Riley Taylor Direct: 2,000,000 unlisted options each exercisable at 26 cents per option, expires on the earlier of: a) 5 February 2027, being 72 calendar months from the listing date; and b) the date that the director ceases to be an employee of the company and its related bodies corporate
Nature of change	Participation in the Company's Non-Renounceable Entitlement Offer as announced on 25 May 2022

Part 2 - Change of director's relevant interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration	N/A
Interest after change	N/A

Part 3 - ⁺Closed period

⁺ See [chapter 19](#) for defined terms.

Were the interests in the securities or contracts detailed above traded during a ⁺ closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See [chapter 19](#) for defined terms.
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Change of Director's Interest Notice

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Introduced 30/09/01 Amended 01/01/11

Name of entity	BikeExchange Limited
ABN	24 625 305 240

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	Elizabeth Smith
Date of last notice	7 April 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder)	Jelm Super Fund (Elizabeth Smith is a beneficiary) The custodian of these shares on behalf of Jelm Super Fund is J.P. Morgan Nominees Australia Pty Limited.
Date of change	21 June 2022
No. of securities held prior to change	517,468 fully paid ordinary shares (Jelm Super Fund)
Class	Fully paid ordinary shares
Number acquired	258,734
Number disposed	NIL
Value/Consideration	\$0.02 (2 cents per share)
No. of securities held after change	776,202 fully paid ordinary shares Jelm Super Fund)
Nature of change	Participation in the Non-Renounceable Rights Offer

Part 2 - Change of director's relevant interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A

⁺ See [chapter 19](#) for defined terms.

No. and class of securities to which interest related prior to change	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration	N/A
Interest after change	N/A

Part 3 - ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺ closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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Change of Director's Interest Notice

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Introduced 30/09/01 Amended 01/01/11

Name of entity	BikeExchange Limited
ABN	24 625 305 240

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	Jade Leigh Wyatt
Date of last notice	12 February 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder)	WSG Holdings Pty Ltd ACN 133 112 964 as trustee for GSJ Unit Trust (Director's spouse is a director and shareholder of the trustee and a beneficiary of the trust)
Date of change	21 June 2022
No. of securities held prior to change	Indirect 25,128,791 fully paid ordinary shares held in the name Surfswax Pty Ltd as trustee for Jason Wyatt Family Trust. 4,989,459 fully paid ordinary shares held in the name WSG Holdings Pty Ltd as trustee for GSJ Unit Trust Direct 1,000,000 unlisted options each exercisable at 26 cents per option, expires on the earlier of: a) 5 February 2027, being 72 calendar months from the listing date; and b) the date that the director ceases to be an employee of the company and its related bodies corporate.
Class	Fully paid ordinary shares
Number acquired	2,500,000
Number disposed	Nil
Value/Consideration	\$0.02 (2 cents) per share

⁺ See [chapter 19](#) for defined terms.

No. of securities held after change	<p>Indirect 25,128,791 fully paid ordinary shares held in the name Surfmax Pty Ltd as trustee for Jason Wyatt Family Trust.</p> <p>7,489,459 fully paid ordinary shares held in the name WSG Holdings Pty Ltd as trustee for GSJ Unit Trust</p> <p>Direct 1,000,000 unlisted options each exercisable at 26 cents per option, expires on the earlier of: a) 5 February 2027, being 72 calendar months from the listing date; and b) the date that the director ceases to be an employee of the company and its related bodies corporate.</p>
Nature of change	Participation in the Non-Renounceable Entitlement Offer

Part 2 - Change of director's relevant interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration	N/A
Interest after change	N/A

Part 3 - ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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Introduced 30/09/01 Amended 01/01/11

Name of entity	BikeExchange Limited
ABN	24 625 305 240

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of director	Sam Salter
Date of last notice	7 March 2022

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder)	(1) WSG Holdings Pty Ltd as trustee for GSJ Unit Trust (2) Saltsam Pty Ltd as trustee for Salter Family Trust
Date of change	21 June 2022
No. of securities held prior to change	Indirect: 4,827,729 Fully paid ordinary shares held in the name of WSG Holdings Pty Ltd as trustee for GSJ Unit Trust 25,128,791 Fully paid ordinary shares held in the name of Saltsam Pty Ltd as trustee for Salter Family Trust Direct: 1,000,000 unlisted options, each exercisable at 26 cents per option 1,200,000 unlisted options, each exercisable at 45 cents per option and expiring 9 February 2028
Class	(1) Fully paid ordinary shares (2) Fully paid ordinary shares
Number acquired	(1) 2,500,000 (2) 500,000
Number disposed	Nil
Value/Consideration	\$0.02 (2 cents) per share

⁺ See [chapter 19](#) for defined terms.

No. of securities held after change	<p>Indirect: 7,327,729 Fully paid ordinary shares held in the name of WSG Holdings Pty Ltd as trustee for GSJ Unit Trust</p> <p>25,628,791 Fully paid ordinary shares held in the name of Saltsam Pty Ltd as trustee for Salter Family Trust</p> <p>Direct: 1,000,000 unlisted options, each exercisable at 26 cents per option</p> <p>1,200,000 unlisted options, each exercisable at 45 cents per option and expiring 9 February 2028</p>
Nature of change	Participation in the Non-Renounceable Rights Offer

Part 2 - Change of director's relevant interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration	N/A
Interest after change	N/A

Part 3 - ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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