



Announcement Summary

Entity name

BURLEY MINERALS LTD

Announcement Type

New announcement

Date of this announcement

Thursday May 29, 2025

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
BURO	OPTION EXPIRING 31-MAY-2026	6,000,000	29/05/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

BURLEY MINERALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

44645324992

### 1.3 ASX issuer code

BUR

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

29/5/2025



## Part 2 - Type of Issue

---

### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +class of +securities to be quoted is:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

BURAK : OPTION EXPIRING 31-MAY-2026 EX \$0.05

**TO (Existing Class)****ASX +security code and description**

BURO : OPTION EXPIRING 31-MAY-2026

**Please state the number of options that were exercised or other +convertible securities that were converted**

6,000,000

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

29/5/2025

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

Yes

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying +securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

No

**Issue date**

29/5/2025

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes



Issue details

---

**Number of +securities to be quoted**

6,000,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The free attaching placement options were options to be listed following the entitlement offer and spread requirements

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

The free attaching placement options had the same terms and conditions as the options offered under the entitlement offer, as the options under the entitlement offer met the spread requirements the Company has now sought quotation of the placement options



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BUR : ORDINARY FULLY PAID	181,167,312
BURO : OPTION EXPIRING 31-MAY-2026	15,398,159

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BURAI : OPTION EXPIRING 30-AUG-2027 EX \$0.1927	16,400,000
BURAH : OPTION EXPIRING 30-AUG-2027 EX \$0.10	2,500,000
BURAF : PERFORMANCE RIGHTS	17,650,000
BURAK : OPTION EXPIRING 31-MAY-2026 EX \$0.05	0