



# ASX Announcement

8 April 2016

## Cancellation of Shares

On 17 February 2016, MHM Metals Limited (**MHM or the Company**) (**ASX: MHM**) announced that it would offer to acquire the holdings of Shareholders who hold an unmarketable parcel of shares in the Company as at 5.00pm WST on 16 February 2016 for \$0.033 (3.3 cents) per share and that any shares acquired by the Company pursuant to the buy-back would be cancelled.

MHM advises that 942 shareholders holding a total of 4,890,540 fully paid ordinary shares elected to sell their shares before the offer closed on 29 March 2016. A Corporations Act Form 484 confirming the cancellation of the shares acquired under the buyback is attached.

**ENDS**

**For more information:**

MHM Metals Limited  
Joseph van den Elsen  
Managing Director +61 (0) 421 849 433

### **Company Snapshot**

#### **Capital Structure**

Ordinary shares on issue:	136,228,616
Market Cap (at 3c):	\$4,086,858

#### **Directors**

Joseph van den Elsen (Managing Director)  
Paul Kopejtka (Non - Executive Chairman)  
Chris Goodman (Non - Executive Director)

#### **Company Secretary**

Justin Mouchacca

# Change to company details

Sections A, B or C may be lodged independently with this signed cover page to notify ASIC of:

- A1 Change of address
- A2 Change of name - officeholders or proprietary company members
- A3 Change - ultimate holding company
- B1 Cease company officeholder
- B2 Appoint company officeholder
- B3 Special purpose company
- C1 Cancellation of shares
- C2 Issue of shares
- C3 Change to share structure
- C4 Changes to the register of members for proprietary companies

All mandatory fields will be identified with an \*.

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

## Company details

Refer to guide for information about corporate key

Company name \*  
**MHM Metals Limited**

ACN/ABN \*  
**124 212 175**

Corporate key \*

## Lodgement details

Who should ASIC contact if there is a query about this form?  
Firm/organisation  
**Leydin Freyer Corp Pty Ltd**

Contact name/position description  
**Justin Mouchacca**

ASIC registered agent number (if applicable)

Telephone number  
**03 9692 7222**

Postal or DX address  
**Level 4, 100 Albert Road**  
**South Melbourne, Victoria, 3000**

Total number of pages including this cover sheet  
**4**

## Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this cover sheet and the attached sections of this form are true and complete.  
Name \*

**Justin Mouchacca**

Capacity \*

- Director
- Company secretary

Signature



Date signed

**07/04/2016** (dd/mm/yyyy)

This form must be **SIGNED** and **DATED** by a current officeholder after it is **PRINTED**

## Lodgement

Send completed and signed forms to:  
Australian Securities and Investments Commission,  
PO Box 4000, Gippsland Mail Centre VIC 3841.

Or lodge the form electronically by visiting the ASIC website  
[www.asic.gov.au](http://www.asic.gov.au)

## For help or more information

Telephone 1300 300 630  
Email [Click here to send ASIC an email.](#)  
Web [www.asic.gov.au](http://www.asic.gov.au)

### Change Notification Page

**Please notify the changes you wish to make by selecting at least one of the tick boxes available below. Your tickbox selections will generate the appropriate section(s) which will appear after this page.**

- A1  Change of address
- A2  Change a name for officeholder or proprietary company members
- A3  Change of ultimate holding company details
- B1  Cease an officeholder
- B2  Appoint an officeholder
- B3  Change to special purpose company status

Click on the button below if you need assistance in making your selection

[Form 484 Guide](#)

Once you have made all your selections, scroll down to complete the required sections

To notify ASIC of changes to the shares and/or members register, select the appropriate tickbox below.  
**Please wait until the table displays showing the appropriate sections that you should complete.**

	C1 - Cancellation of shares	C2 - Issue of shares	C3 - Change to share structure table	C4 - Change to members register
<p>C <input type="checkbox"/> Issue of shares</p> <p>C <input checked="" type="checkbox"/> Cancellation of shares</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> Proprietary company</li> <li><input checked="" type="checkbox"/> Public company               <ul style="list-style-type: none"> <li><input type="checkbox"/> if in response to the Annual company statement</li> <li><input checked="" type="checkbox"/> if not in response to the Annual company statement</li> </ul> </li> </ul>				

- C  Transfer of shares
- C  Changes to amounts paid
- C  Changes to beneficial ownership

## C1 Cancellation of shares

### Reason for cancellation

Please indicate the reason that shares have been cancelled (select one or more boxes)

- Redeemable preference shares -- S.254J
- Capital reduction -- S.256A -- S.256E
- Share buy-back -- ss.257H(3)
- Minimum holding buy-back by listed company
  - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place.
- Forfeited shares -- S.258D
- Shares returned to a public company -- ss.258E(2) & (3)
- Other

### Details of cancelled shares

#### List the details of shares cancelled in the following table

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)
ORD	4890540	\$161,387.82

#### Earliest date of change

Please indicate the earliest date that any of the above changes occurred \*

**07/04/2016** (dd/mm/yyyy)

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### C3 Change to share structure

Where a change to the share structure table has occurred (eg. as a result of the issue or cancellation of shares), please show the updated details for the share classes affected. Details of share classes not affected by the change are not required here.

Share class code	Full title if not standard	Total number of shares (current after changes)	Total amount paid on these shares	Total amount unpaid on these shares
ORD		136228616	\$31,173,420.41	NII

#### Earliest date of change

Please indicate the earliest date that any of the above changes occurred \*

07/04/2016 (dd/mm/yyyy)

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### Lodgement details

Is this document being lodged to update the Annual Company Statement that was sent to you?

Yes

No