

15 September 2022

Dear Shareholder

2022 ANNUAL GENERAL MEETING

Osmond Resources Limited (ASX:OSM) ("the Company") advises that the 2022 Annual General Meeting of the shareholders of the Company is scheduled to be held at the offices of RSM Australia, Level 21, 55 Collins Street, Melbourne VIC 3000 on 10 November 2022 at 10:30am (Melbourne time) ("the Meeting").

Hard copies of the Notice of the Meeting are not being mailed to shareholders who have not made an election to receive documents in hard copy only. The Notice of the Meeting can be viewed, accessed and downloaded at <https://osmondresources.com.au/investors/asx-announcements/> or via the following direct link to the ASX announcements platform of the Company: <https://www2.asx.com.au/markets/trade-our-cash-market/announcements.osm>.

Shareholders are strongly encouraged to vote by lodging a directed proxy appointing the Chairman before 10:30am (Melbourne time) on 8 November 2022. A personalised proxy form is enclosed. Proxies can be lodged in accordance with instructions in the enclosed personalised proxy form.

Because the conditions and potential restrictions and other requirements for meetings relating to COVID-19 are rapidly changing, if it becomes necessary or appropriate to make alternative arrangements to those set out in the Notice of 2022 Annual General Meeting, the Company will announce the alternative arrangements to ASX. Shareholders are encouraged to check for announcements at the ASX website www2.asx.com.au, search code "OSM". If shareholders have any questions, they are encouraged to contact Pauline Moffatt by email to pmoffatt@northernstargroup.com.au.

The Company thanks shareholders for their ongoing support.

A handwritten signature in black ink, appearing to read "Ad. Wing".

Adrien Wing
Company Secretary