

Announcement Summary

Entity name

COOPER METALS LIMITED

Date of this announcement

Monday August 29, 2022

The +securities the subject of this notification are:☒ Other**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	unlisted options exercisable at \$0.75 and expiring on 30 June 2024	200,000	29/08/2022
New class - code to be confirmed	unlisted options exercisable at \$0.90 and expiring on 30 June 2024	200,000	29/08/2022
New class - code to be confirmed	unlisted options exercisable at \$1.20 and expiring on 30 June 2024	200,000	29/08/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

COOPER METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

647594956

1.3 ASX issuer code

CPM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

29/8/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Issue of Options as outlined in the Appendix 3B dated 26 August 2022.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

unlisted options exercisable at \$0.75 and expiring on 30 June 2024

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

29/8/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.75000000	30/6/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

One fully paid ordinary share (ASX:CPM)

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A - Previously announced to the market on 26 August 2022

Issue details

Number of +securities

200,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Unlisted incentive options being issued to the Senior Geologist

Purpose of the issue

Other

Additional Details

New +securities

ASX +security code

New class - code to be confirmed

+Security description

unlisted options exercisable at \$0.90 and expiring on 30 June 2024

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

29/8/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.



Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.90000000

Expiry date

30/6/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

One fully paid ordinary share (ASX:CPM)

Any other information the entity wishes to provide about the +securities the subject of this notification**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

N/A - Previously announced to the market on 26 August 2022

Issue details

Number of +securities

200,000

Were the +securities issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

Unlisted incentive options being issued to the Senior Geologist

Purpose of the issue

Other

Additional Details**New +securities****ASX +security code**

New class - code to be confirmed

+Security description

unlisted options exercisable at \$1.20 and expiring on 30 June 2024

**+Security type****ISIN code**

Options

Date the +securities the subject of this notification were issued

29/8/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 1.20000000

Expiry date

30/6/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description**Any other information the entity wishes to provide about the +securities the subject of this notification****Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**



Issue details

Number of +securities

200,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Unlisted incentive options being issued to the Senior Geologist

Purpose of the issue

Other

Additional Details

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
CPM : ORDINARY FULLY PAID	33,924,168

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CPMAF : ORDINARY FULLY PAID RESTRICTED	3,262,500
CPMAG : ORDINARY FULLY PAID RESTRICTED	3,500,000
CPMAB : ORDINARY FULLY PAID RESTRICTED	4,980,001
CPMAC : OPTION EXPIRING 30-JUN-2024 RESTRICTED	5,300,000
CPMAD : OPTION EXPIRING 15-NOV-2024 RESTRICTED	3,600,000
New class - code to be confirmed : unlisted options exercisable at \$0.75 and expiring on 30 June 2024	200,000
New class - code to be confirmed : unlisted options exercisable at \$0.90 and expiring on 30 June 2024	200,000
New class - code to be confirmed : unlisted options exercisable at \$1.20 and expiring on 30 June 2024	200,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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