

ASX Announcement

21 August 2020

Share Purchase Plan - Offer Booklet

Auctus Investment Group Limited (ASX:AVC) (**'the Company', 'Auctus' or 'AVC'**) has previously announced to shareholders its intention to offer eligible shareholders the opportunity to participate in the Company's Share Purchase Plan to subscribe for additional shares in the Company (**'SPP'**).

Eligible shareholders are those shareholders with an address in the Company's register of members in Australia or New Zealand as at 7.00pm (Melbourne time) on Monday 17 August 2020 (**'Record Date'**).

The Board of Directors of the Company is now pleased to make that offer to eligible shareholders on the terms and conditions contained in the SPP offer booklet attached to this announcement. The SPP offer booklet with an accompanying personalised application form have been despatched to all eligible shareholders today.

Under the SPP, each eligible shareholder will have an opportunity to subscribe for up to A\$30,000 of new ordinary shares in the Company at an issue price of A\$0.40 (40 cents) per share, subject to scale back based on a pro rata basis based on the size of an applicant's shareholding as at the Record Date. The terms and conditions of the SPP offer are contained in the SPP offer booklet attached to this announcement.

The SPP offer aims to raise up to A\$800,000 before costs and is not underwritten. If applications for more than this amount are received, the Board may, at its discretion, accept oversubscriptions above this amount, subject to applicable law including compliance with the Listing Rules and ASIC Instrument 2019/547. If total applications exceed the maximum amount to be raised (including after acceptance of oversubscriptions, if any) the Company may scale back the number of shares issued in response to an application. If a scale back is necessary, the scale back will be applied on a pro rata basis based on the size of an applicant's shareholding as at the Record Date.

The Company intends to apply the proceeds of this SPP offer towards allowing the Company to focus on the continued growth of AUM through existing channels as well as exploring new asset management opportunities and for working capital requirements.

The SPP offer opens today and is scheduled to close on Friday 11 September 2020 at 5.00 pm (AEST). Should shareholders wish to discuss any information contained in the SPP offer booklet, please contact the Company Secretary on +61 3 8630 3321.

-Ends

This announcement has been authorised for release by the Board of AVC.

For shareholder enquires please contact:

Campbell McComb
Managing Director
enquiries@auctusinvest.com

Auctus Investment Group Limited
ABN 76 149 278 759

SHARE PURCHASE PLAN 2020 OFFER BOOKLET

This Offer of Shares in the Company is made on the terms and conditions of the SPP set out in this Offer Booklet and the accompanying personalised Application Form. The closing date for this Offer is 5:00pm Melbourne time on Friday 11 September 2020.

It is important that you read this Offer Booklet and accompanying personalised Application Form in full. You should seek independent legal and/or financial advice if you are in any doubt about the terms of this Offer or whether to accept this Offer. All dates are indicative only and are subject to change.

Due to Government directions and other restrictions and for the purposes of public health and safety payments by cheque or money order will not be accepted.

Note that application amounts payable by Australian Shareholders can only be paid by BPAY^{®1} as set out in the personalised Application Form.

For details of how to make payment of application amounts, New Zealand Shareholders can contact Company on (03) 8630 3321 or by email to enquiries@auctusinvest.com.

Note: Certain capitalised terms used in this Offer Booklet have the meaning set out in the Glossary on page 7.

| KEY OFFER DETAILS | |
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| Issue price of shares offered under this SPP | 40 cents (\$0.40) per Share |
| Minimum application amount: | \$2,000 (5,000 Shares) |
| Maximum application amount: [^] | \$30,000 (75,000 Shares) |
| Applications can only be made for parcels of Shares valued (at the issue price) at:* | <div><div>A. \$2,000 (5,000 Shares)</div><div>E. \$20,000 (50,000 Shares)</div><div>B. \$5,000 (12,500 Shares)</div><div>F. \$25,000 (62,500 Shares)</div><div>C. \$10,000 (25,000 Shares)</div><div>G. \$30,000 (75,000 Shares)</div><div>D. \$15,000 (37,500 Shares)</div></div> <p>Payment by Australian Shareholders must be made by BPAY[®] in accordance with the instructions in the Application Form.</p> <p>For details on how to make payment of application amounts, New Zealand Shareholders can contact the Company or the Company's Share Registrar as set out above.</p> <p>Cheques and money orders will not be accepted. You must ensure that payment is received by 5.00pm (Melbourne time) on Friday, 11 September 2020.</p> <p>If you do not provide the exact amount for a parcel of Shares as described above, the Company reserves the right to issue you a lesser number of new Shares than the number you pay for and (if necessary) return a portion of your funds.</p> <p>The Company will refund to the applicant the difference (if any) between the application monies received by the Company and application monies payable for the number of Shares actually issued to the applicant.</p> <p>Refunds will be paid to the applicant either by EFT, if bank account details are held by the Share Registry, or cheque. No interest will be paid on money returned.</p> |

¹ * Registered to Bpay Pty Ltd ABN 69 079 137 518

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| Amount to be raised:* | <p>Up to \$800,000 before costs. If applications for more than this amount are received, the Board may, at its discretion, accept oversubscriptions above this amount subject to applicable law including compliance with the Listing Rules and ASIC Instrument 2019/547.</p> <p>If total applications exceed the maximum amount to be raised (including after acceptance of oversubscriptions, if any), the Company may scale back applications on a pro rata basis based on the size of the applicant's shareholding as at the Record Date.</p> <p>Any shareholder who wishes to apply for shortfall from the SPP (if any) should contact the Company Secretary.</p> <p>There is no minimum subscription amount.</p> |
| Proposed use of funds: | Funds raised by this Offer will be applied to allowing the Company to focus on the continued growth of AUM through existing channels as well as exploring new asset management opportunities and for working capital requirements. |
| Is the Offer underwritten? | No, the Offer is not underwritten. |
| Offer Date: | 21 August 2020, being the date of this Offer Booklet. |
| Eligibility: | To be eligible under the Offer, the applicant's address in the Company's register of members must be in Australia or New Zealand. The applicant must have been registered as a shareholder on the Record Date. |
| Record Date (for determining recipients of this Offer): ⁺ | 7:00pm Melbourne time on Monday 17 August 2020, being the day before the date on which this SPP was announced to ASX. |
| Closing Date: ⁺ | <p>5:00pm Melbourne time on Friday 11 September 2020.</p> <p>Please allow time for processing of your payment. Late applications will not be accepted unless the Company otherwise agrees.</p> |
| Anticipated issue of new Shares: ⁺ | Friday 18 September 2020 |
| Anticipated commencement of trading of new Shares: ⁺ | Monday 21 September 2020 |
| Anticipated dispatch of holding statements | Tuesday 22 September 2020 |
| Anticipated dispatch of refunds (if applicable) | Thursday 24 September 2020 |

Custodians (within the meaning of ASIC Instrument 2019/547) may apply for up to \$30,000 (75,000 shares) on behalf of each distinct beneficiary represented, by returning by email their completed Application Form and Custodian Schedule ("Custodian Schedule") which can be obtained from the Company or its Share Registrar and making payment in accordance with the instructions provided by the Registrar. Further details are provided below.

** The Company is targeting to raise up to \$800,000 before costs of the SPP. If applications for more than this amount are received, the Board may, at its discretion, accept oversubscriptions above this amount, subject to applicable law including compliance with the Listing Rules and ASIC Instrument 2019/547. If total applications exceed the maximum amount to be raised (including after acceptance of oversubscriptions, if any) the Company may scale back (reduce) the number of Shares issued in response to an application. If a scale back is necessary, the scale back will be applied on a pro rata basis based on the size of an applicant's shareholding as at the Record Date. The Company will refund to the applicant the difference between the application monies received by the Company and application monies payable for the number of Shares actually issued to the applicant. Refunds will be paid to the applicant either by EFT, if bank account details are held by the Share Registry, or cheque. No interest shall be paid on refunded application monies.*

** The above dates are indicative only. The Company reserves the right to change any date without notice including by postponing the closing date or closing this Offer early, or to withdraw or cancel this Offer. The Company reserves the right to vary dates via lodgement of an announcement with ASX and eligible Shareholders are therefore encouraged to monitor the Company's ASX announcements available via www.asx.com.au, search code "AVC". Applicants should be aware of their financial institution's cut-off time (the payment must be made to be processed overnight) and it is the applicant's responsibility to ensure funds are submitted correctly by the closing date and time. If the applicant has any questions regarding making payment they should contact the Company on (03) 8630 3321 or by email to enquiries@auctusinvest.com, or the Company's Share Registrar on 1800 095 862 or by email to custodians@computershare.com.au.*

If you wish to participate in this SPP you must apply and subscribe for Shares using the details in this Offer Booklet and the personalised Application Form accompanying this Offer Booklet (including instructions from the Company and/or the Company's Share Registrar). Due to Government directions and other restrictions and for the purposes of public health and safety payments by cheque or money order will not be accepted. If you are a Custodian and wish to apply on behalf of distinct beneficiaries, you must complete and return by email the personalised Application Form and Custodian Schedule which can be obtained from the Company or its Share Registrar and make payment in accordance with the instructions provided by the Registrar. If any of your details on the Application Form are incorrect, or you wish to discuss any aspect of the SPP including but not limited to payment methods, please contact the Company Secretary on (03) 8630 3321 or by email to enquiries@auctusinvest.com urgently.

ABOUT AUCTUS INVESTMENT GROUP LIMITED

Auctus Investment Group Limited (ASX: AVC) is an ASX listed global investment manager with in-excess of A\$100M Assets Under Management (AUM), focusing on opportunities across private equity, infrastructure and private real estate. Our core investment thesis is investing in sectors with strong tailwinds and potential to scale.

Details of the Company's current activities are in the announcements made by Auctus Investment Group Limited to ASX (www.asx.com.au, search code "AVC" and are available from the Auctus Investment Group Limited website (www.auctusinvest.com) or the ASX website.

ABOUT USE OF FUNDS

Funds raised through the SPP are intended to be applied towards allowing the Company to focus on the continued growth of AUM through existing channels as well as exploring new asset management opportunities and for working capital requirements.

IMPORTANT INFORMATION

Participation in the SPP is entirely optional and is subject to the terms and conditions specified in this Offer Booklet. Shares offered under the SPP are offered at an issue price of 40 cents (\$0.40) per Share. This price is the same as the price at which Shares have been agreed to be subscribed for by professional, sophisticated and other exempt investors who are not related parties of the Company under the placement announced to ASX on 18 August 2020, and represents:

- a 5.65% discount to the volume weighted average price of the Company's shares sold on the ASX for the last five days on which the Company's shares were traded prior and including to 12 August 2020, being the last day the Company's shares traded on ASX before the SPP was announced; and
- a 10% discount to the price at which the shares of the Company closed on 12 August 2020, being the last trading day before the Offer was announced.

Fractional entitlements to Shares will be rounded down.

Each offer made under this SPP to eligible Shareholders is made on the same terms and conditions (other than the method of payment for Australian and New Zealand Shareholders).

The Offer is not underwritten.

Price Risk: Applicants should specifically consider the risk of movement in market value of the Company's Shares. The market price of the Company's Shares may change between the Offer Date and the date when the Shares are issued to applicants under this SPP, with the effect that the price or value of the Shares which applicants receive under this SPP may be more or less than the price paid for the Shares. The closing price of the Company's shares on the last trading day before the announcement of the Offer was 44 cents (\$0.44). The trading price may rise or fall after the Offer Date, after the date upon which the Shares are applied for, before the Shares are issued, or before the Shares can be traded. There is no certainty that applicants will be able to sell their Shares for more than or at the same price as they paid for them,

or at all. Information about the prices at which the Company's trade on ASX can be obtained from the ASX website (www.asx.com.au) using the code "AVC". Closing prices can also be found in daily newspapers.

No account has been taken of the particular objectives, financial situation or needs of recipients of this Offer Booklet. Because of this, recipients of this Offer Booklet should have regard to their own objectives, financial situation and needs.

Recipients of this Offer Booklet should make their own independent investigation and assessment of the Company, its business, assets and liabilities, prospects and profits and losses, and the risks associated with investing in the Company. Independent expert advice should be sought before any decision is made to apply for Shares under this SPP, or acquire additional Shares or other securities in the Company.

The Offer under this SPP is non-renounceable, meaning that a Shareholder cannot transfer the right to participate in the Offer to another person or entity. Participation in this Offer is not compulsory.

The Offer is made pursuant to ASIC Instrument 2019/547. Accordingly, the Company is exempted from the requirements contained in Parts 6D.2 and 6D.3 of the Corporations Act. The Company will not be issuing a prospectus in relation to the Shares offered under the SPP and is not required to seek the approval of Shareholders in relation to the offer under the SPP.

Directors and officers of the Company (and their associates) who hold Shares as at the Record Date may participate in this Offer, subject to the terms and conditions set out in this Offer Booklet and the Application Form.

The Company reserves the right to vary the terms and conditions of this SPP without notice. The Company reserves the right to waive strict compliance with the terms and conditions of this SPP, including but not only by accepting applications received after 5:00pm Melbourne time on the Closing Date.

The Company also reserves the right to terminate this SPP at any time. In the event of termination of this SPP, or rejection of any application for any reason, all monies received shall be refunded to the applicant by being returned to the transferring bank account as identified by the Share Registrar's bank without interest.

The Company reserves the right to place any shortfall in acceptances to sophisticated, professional and other exempt investors (who may include existing shareholders), subject always to compliance with applicable laws and the Listing Rules.

The Company's rights and powers may be exercised by the directors of the Company or any delegate of the directors.

This SPP, Offer, and terms and conditions (including the Application Form) are governed by the laws applying in the State of Victoria, Australia. By applying for Shares applicants agree to submit to the exclusive jurisdiction of the Courts of that State and the courts of appeal from those Courts.

SHARES OFFERED

The Shares offered under this SPP are fully paid ordinary shares in the capital of the Company. Shares issued under this SPP shall rank equally with, and have the same terms as, the Company's other Shares.

The Company will not be obliged to issue Shares and the applicant will not be entitled to receive or be issued Shares until the Board resolves to issue the Shares. After the Shares are issued, the Company will promptly make an application to the ASX for the Shares to be admitted to quotation. The anticipated timetable for issuing Shares and sending holding statements to successful applicants is set out on page 2 of this Offer Booklet. It is the responsibility of applicants to determine their allocation prior to trading in Shares. Applicants trading Shares before they receive their holding statements will do so at their own risk.

APPLYING FOR SHARES UNDER THE SPP

To apply for Shares under the SPP, unless you are a Custodian (see further below), please make your payment for one of the designated subscription amounts set out on the Application Form using the applicable reference number set out in Section 2 of your accompanying personalised Application Form.

Australian Shareholders

You can only make a payment by BPAY® if you are the holder of an account with an Australian Financial Institution.

There is no requirement to return the Application Form if you are paying by BPAY®

If applying and paying by BPAY®, you need to ensure your payment of application monies is received in the Share Registrar's specified bank account in clear and immediately available funds by no later than 5:00pm Melbourne time on the Closing Date. Applicants should be aware that their own financial institution may implement early cut off times for processing BPAY® payments, and/or may impose daily limits. It is important that you make your payment in time and

according to any limits so that payment for the full number of Shares you wish to apply for is received on time and in full. Late application monies received after the specified time will not be accepted, unless the Company otherwise agrees. Neither the Company nor the Company's Share Registrar accepts any liability for lost, delayed or misdelivered application forms or application monies.

New Zealand Shareholders

For details on how to make payment, New Zealand Shareholders can contact the Company on (03) 8630 3321 or by email to enquiries@auctusinvest.com, or the Company's Share Registrar on 1800 095 862 or by email to custodians@computershare.com.au. New Zealand Shareholders who wish to participate in the SPP are encouraged to contact the Company or the Company's Share Registrar as soon as possible to ensure payment of application monies is received in accordance with payment instructions by no later than 5:00pm on the Closing Date.

All eligible Shareholders

Due to Government directions and other restrictions and measures in response to the COVID-19 pandemic, for the purposes of public health and safety payments by cheque or money order will not be accepted.

By making payment for Shares offered under this SPP the applicant confirms that it is an eligible Shareholder, certifies the matters set out in the Application Form and agrees to be bound by the Constitution of the Company and by the terms and conditions set out in this Offer Booklet and the Application Form. Receipt by the Company's Share Registrar of payment for Shares offered under this SPP constitutes an irrevocable and unconditional acceptance of the Offer in accordance with the terms and conditions of this Offer Booklet and the Application Form by the applicant.

Applications can only be made in one of the designated amounts set out in the Application Form. The Company reserves the right to waive this requirement, or to accept the application for the number of Shares for which payment is received.

As noted above, The Company is targeting to raise up to \$800,000 before costs of the SPP. If applications for more than this amount are received, the Board may, at its discretion, accept oversubscriptions above this amount, subject to applicable law including compliance with the Listing Rules and ASIC Instrument 2019/547. If total applications exceed the maximum amount to be raised (including after acceptance of oversubscriptions, if any) the Company may scale back (reduce) the number of Shares issued in response to an application. If a scale back is necessary, the scale back will be applied on a pro rata basis based on the size of an applicant's shareholding as at the Record Date.

The Company reserves the right to reject an application received, and/or may refuse to issue Shares under this SPP, if the Company believes that acceptance of the application or issue of the Shares may be contrary to any applicable law, the terms of ASIC Instrument 2019/547 (or any replacement instrument or its equivalent), the Listing Rules, or the terms and conditions of this SPP.

The Company may amend or complete any application received, waive strict compliance with or vary any term or condition of the Offer or resolve in any manner any anomaly, inconsistency, uncertainty or dispute if such amendment, waiver, variation or resolution would assist or permit the Company to issue and/or the applicant to receive Shares under this SPP, provided no amendment, waiver, variation or resolution shall result in the number of Shares to be issued exceeding the number of Shares which may be issued at the Offer price represented by the application monies received. If payment of application monies is not honoured, the Company may at its sole discretion issue Shares in response to the application and recover the application monies as a debt due or reject the application.

EFFECT OF RECEIPT

In addition to any certification or acknowledgment noted or provided for herein or in the Application Form, receipt in the Company's Share Registrar's bank account of payment for Shares offered under this SPP:

- constitutes an irrevocable and unconditional acceptance of the Offer in accordance with the terms and conditions set out in this Offer Booklet and the Application Form by the applicant;
- represents an acknowledgment that the applicant is lawfully permitted to accept the Offer to acquire the Shares under the SPP and participate in the SPP in accordance with the applicable laws in Australia and any other applicable laws in the jurisdiction in which the applicant and/or the beneficial owner of the Shares is situated;
- represents an acknowledgment that the applicant accepts the risk that the market price of the Shares may fall between the date on which the Application is submitted and the date the Shares the subject of the Offer are allocated and/or issued;
- represents an acknowledgment by the applicant that the Company is not liable for any exercise of its or its Share Registrar's discretions provided for in the terms and conditions of this Offer Booklet or the Application Form; and

- represents an acknowledgement by the applicant that under the terms and conditions of this Offer Booklet and the Application Form, to the maximum extent possible at law, the applicant releases the Company and its Directors and officers from any liability for any loss the applicant may suffer as a result of making any investment in the Company under the SPP.

MAXIMUM APPLICATIONS

Each eligible Shareholder who is not a Custodian may only apply for up to \$30,000 of Shares. If a registered holder of Shares receives more than one offer under this SPP (for example, due to multiple registered holdings, including joint holdings), it may only apply for up to \$30,000 of shares in total.

Applicants that are not required to complete the Custodian Schedule, by making payment in accordance with this SPP Booklet and the personalised Application Form that accompanies this SPP Booklet (including instructions from the Company and/or the Company's Share Registrar), you certify that the aggregate of the payment(s) paid by you for:

- the parcel of Shares indicated on the Application Form or payment; and
- any other Shares applied for by you, or which you have instructed a Custodian to acquire on your behalf under the SPP or any other similar arrangement in the 12 months prior to making payment does not exceed A\$30,000.

Joint holders are counted as a single Shareholder for the purposes of determining entitlements. A joint holder who receives more than one offer under the SPP due to multiple registered holdings (including both sole and joint holdings) may only apply for up to \$30,000 of shares in total.

Applications counted in determining whether the \$30,000 limit would be exceeded include applications made through a Custodian or other nominee.

CUSTODIANS

A registered Shareholder who is a Custodian holding Shares on behalf of two or more beneficial holders as at the Record Date may acquire multiple parcels with an application price totalling up to \$30,000 (75,000 Shares) on behalf of distinct beneficiaries, subject to compliance with the procedures and certification requirements set out in ASIC Instrument 2019/547. In addition, where requested by the Company, Custodians must provide evidence satisfactory to the Company of distinct holdings when accepting the Offer under this SPP. Custodians must establish that the issue of Shares applied for on behalf of a beneficiary will not result in the beneficiary acquiring Shares under this Offer (or under any other SPP of the Company or similar arrangement) with an application price totalling more than \$30,000 in the 12-month period prior to an application under this SPP.

Custodians must obtain a separate Custodian Schedule from the Company or the Company's Share Registrar if they wish to accept multiple parcels on behalf of distinct beneficiaries. Payment of an amount by using details on a personalised Application Form which accompanies this Offer may be treated by the Company as an acceptance by the holder named on the form and not as being made on behalf of distinct beneficiaries.

When requesting a Custodian Schedule from the Company or the Company's Share Registrar on 1800 095 862 or custodians@computershare.com.au, Custodians must allow time for the dispatch, completion and return of the form. Requests should be made to the Company Secretary on (03) 8630 3321. Requests made on or after the fifth business day before the Closing Date may not result in the Custodian Schedule and separate Application Form being received in sufficient time to allow for lodgement before 5:00pm Melbourne time on the Closing Date.

If you are unsure whether you are a Custodian for the purposes of this Offer, you should obtain independent legal advice.

EXCLUDED APPLICANTS

A Shareholder who alone or with its associates would obtain an interest in more than 20% of the issued voting shares of the Company may be ineligible to accept an offer under this SPP. The Company reserves the right to refuse an application if the applicant (alone or with its associates) would obtain an interest in more than 20% of the issued voting shares of the Company. The Company may amend any application received (including where the application is constituted by payment of application monies) so that the applicant's interest alone or with its associates is no more than 20% of the issued voting shares of the Company. In the event that an application is adjusted, the Company will refund to the applicant by returning to the transferring bank account as identified by the Share Registrar's bank without interest the difference between the application monies received by the Company and application monies payable for the number of Shares actually issued to the applicant.

Only Shareholders whose address in the Company's register of members is in Australia and New Zealand may apply. Regardless of their address in the register, applicant's resident in countries outside Australia and New Zealand should

consult their professional advisers as to whether any governmental or other consent are required or whether formalities need to be observed to enable them to apply for and accept Shares.

Only applicants registered as a Shareholder in the Company's register of members at 7:00pm Melbourne time on the Record Date may apply. The offer for Shares under the SPP is non-renounceable. Applications can only be accepted in the name printed on the Application Form.

Accordingly, this document and the Application Form do not constitute an offer of Shares in any place in which, or to any person to whom, it would not be lawful to make such an offer. Payment of application monies and/or return of a Custodian Schedule will be taken by the Company to constitute a representation by the applicant or Custodian (as applicable) that there has been no breach of such requirements.

BROKERAGE

No brokerage is payable by applicants in respect of applications or the issue of Shares to applicants under this SPP.

ENQUIRIES

You should seek independent legal and/or financial advice if you are in any doubt about the terms of this Offer or whether to accept this Offer.

If you have any questions about this Offer or how to accept this Offer, please contact your stockbroker or professional adviser, or the Company Secretary, Justin Mouchacca on (03) 8630 3321 or by email to enquiries@auctusinvest.com.

GLOSSARY

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| ASIC Instrument 2019/547 | ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547, as amended. |
| ASX | means ASX Limited [ACN 008 624 691] and the prescribed financial market known as the Australian Securities Exchange. |
| Application Form | means the personalised application and acceptance form which accompanies this Offer Booklet. |
| AUM | means assets under management. |
| Australian Shareholders | mean Shareholders whose address in the Company's register of members as at the Record Date is in Australia. |
| Company or Auctus | means Auctus Investment Group Limited [ABN 76 149 278 759]. |
| Corporations Act | means the Corporations Act 2001 (Cth). |
| Custodian | means a custodian within the meaning of ASIC Instrument 2019/547. |
| Custodian Schedule | means a separate schedule which can be requested, completed and submitted by a Custodian. |
| Director | means a Director of the Company. |
| EFT | Means electronic funds transfer. |
| Listing Rules | means the Listing Rules of ASX. |
| New Zealand Shareholders | mean Shareholders whose address in the Company's register of members as at the Record Date is in New Zealand. |
| Offer | means the offer of fully paid ordinary shares to eligible Shareholders under the SPP made in this Offer Booklet. |
| Offer Booklet | means this SPP offer booklet. |
| Record Date | means 7:00pm Melbourne time on Monday, 17 August 2020. |
| Share | means an ordinary fully paid share in the capital of the Company and "Shares" has a corresponding meaning. |
| Shareholder | means a person who holds Shares. |
| SPP | means the share purchase plan described in this Offer Booklet. |
| Share Registrar | means Computershare Investor Services Pty Limited. |

AVC
MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000




For all enquiries:

Phone:
 (within Australia) 03 8630 3321
(outside Australia) +61 3 8630 3321


Web:
 www.investorcentre.com/contact

Email:
 enquiries@auctusinvest.com

Make your payment:

 See overleaf for details of the Offer and how to make your payment. If you are a shareholder based in New Zealand who wishes to participate in the Share Purchase Plan, please contact the Company or the Registry using the details set out above and in the SPP Offer Booklet that this Application Form accompanies.

Share Purchase Plan Application Form

 **Your payment must be received by 5:00pm (AEST) Friday, 11 September 2020**

This is an important document that requires your immediate attention.

It can only be used in relation to the shareholding represented by the details printed overleaf. If you are in doubt about how to deal with this form, please contact your financial or other professional adviser.

By making payment you agree to be bound by the Constitution of Auctus Investment Group Limited and that the submission of this payment constitutes an irrevocable offer by you to subscribe for Auctus Investment Group Limited shares on the terms of the Share Purchase Plan (SPP).

In addition, by making payment you certify that the aggregate of the application price paid by you for:

- the New Shares the subject of the payment slip overleaf; and
- any other shares and interests in the class applied for by you under the SPP or any similar arrangement in the 12 months prior to the date of submission of the payment, does not exceed \$30,000.

Auctus Investment Group Limited may make determinations in any manner it thinks fit, in relation to any difficulties which may arise in connection with the SPP whether generally or in relation to any participant or application.

Any determinations by Auctus Investment Group Limited will be conclusive and binding on all Eligible Shareholders and other persons to whom the determination relates. Auctus Investment Group Limited reserves the right to waive strict compliance with any provision of the terms and conditions of the SPP, to amend or vary those terms and conditions or to suspend or terminate the SPP at any time. Any such amendment, suspension or termination will be binding on all Eligible Shareholders even where Auctus Investment Group Limited does not notify you of that event.

Step 1: Registration Name & Offer Details

Details of the shareholding and the Offer are shown overleaf.

Please check the details provided and update your address via www.investorcentre.com if any of the details are incorrect.

If you have a CHESS sponsored holding, please contact your Controlling Participant to notify a change of address.

Step 2: Make Your Payment

Australian shareholders - BPAY only

Your payment must correspond to one of the options detailed overleaf. You may choose one option only. Note that the amount chosen may be subject to scale back in accordance with the terms of the SPP.

BPAY®: See overleaf. Do not return the payment slip with BPAY payment. Entering your contact details is not compulsory, but will assist us if we need to contact you.

Under the SPP, payment can only be made via BPAY in Australian dollars drawn on an Australian branch of a financial institution. When making your BPAY payment, please use the specific biller code and your unique reference number provided overleaf. As payment is instructed by BPAY, there is no requirement to return this Application Form.

If you are a shareholder based in New Zealand who wishes to participate in the Share Purchase Plan, please contact the Company or the Registry using the details set out above and in the SPP Offer Booklet that this Application Form accompanies

Auctus Investment Group Limited Share Purchase Plan Application Form
Payment must be received by 5:00pm (AEST) Friday, 11 September 2020

© Registered to BPAY Pty Limited ABN 69 079 137 518

Turn over for details of the Offer →

STEP 1

Registration Name & Offer Details

Registration Name:

MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

Entitlement No: 12345678

Offer Details:

Record date:

7:00pm (AEST) Monday, 17 August 2020

Minimum value available to purchase:

\$2,000

Maximum value available to purchase:


\$30,000

STEP 2

Make Your Payment by 5:00pm (AEST) Friday, 11 September 2020

If you are a shareholder based in New Zealand who wishes to participate in the Share Purchase Plan, please contact the Company or the Registry using the details set out above and in the SPP Offer Booklet that this Application Form accompanies.

To avoid postal delay make your payment via **BPAY** either online or by phone with your bank using the payment details below.



Biller Code: 326793

Ref No: 1234 5678 9123 4567 89

Contact your financial institution to make your payment from your cheque or savings account.

BPAY

Neither Computershare Investor Services Pty Limited (CIS) nor Auctus Investment Group Limited accepts any responsibility for loss incurred through incorrectly completed BPAY payments. It is the responsibility of the applicant to ensure that funds submitted through BPAY are received by this time. Eligible Shareholders should use the customer reference number shown on this Application Form when making a BPAY payment.

MAIL

Neither CIS nor Auctus Investment Group Limited accepts any responsibility if you lodge the payment slip below at any other address or by any other means.

Privacy Notice

The personal information you provide on this form is collected by CIS, as registrar for the securities issuer (the **issuer**), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting CIS using the details provided above or emailing privacy@computershare.com.au. We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at privacy@computershare.com.au or see our Privacy Policy at www.computershare.com/au/privacy-policies.

Detach here

Purchase Details for Auctus Investment Group Limited (choose one option)

☐ \$2,000 worth of securities

OR

☐ \$5,000 worth of securities

OR

☐ \$10,000 worth of securities

☐ \$15,000 worth of securities

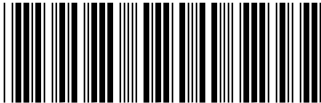
OR

☐ \$20,000 worth of securities

OR


☐ \$25,000 worth of securities

☐ \$30,000 worth of securities



Entitlement No: 12345678

MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000



BPAY is the most efficient and secure form of payment. Your BPAY payment details are shown above.

Contact Details

Contact Name

Daytime Telephone