



Announcement Summary

Entity name

COBRE LIMITED

Announcement Type

New announcement

Date of this announcement

Monday March 11, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CBE	ORDINARY FULLY PAID	43,711,535	11/03/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

COBRE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

75626241067

**1.3 ASX issuer code**

CBE

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

11/3/2024



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
07-Mar-2024 12:44	New - Proposed issue of securities - CBE	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Tranche 2 shares and options which are subject to shareholder approval

### Placement Details

CBE : ORDINARY FULLY PAID

## 11/3/2024

### Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	68	0.01 %
1,001 - 5,000	240	0.22 %
5,001 - 10,000	251	0.62 %
10,001 - 100,000	664	7.97 %
100,001 and over	325	91.19 %



Issue details

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**Number of +securities to be quoted**

43,711,535

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.05200000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CBE : ORDINARY FULLY PAID	330,622,530

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CBEAP : OPTION EXPIRING 21-NOV-2028 EX \$0.066	10,000,000
CBEAL : OPTION EXPIRING 06-APR-2026 EX \$0.335	11,500,000
CBEAK : OPTION EXPIRING 24-SEP-2024 EX \$0.20	12,376,500
CBEAI : OPTION EXPIRING 24-SEP-2024 RESTRICTED	237,000
CBEAO : OPTION EXPIRING 08-DEC-2025 EX \$0.33	1,000,000
CBEAM : OPTION EXPIRING 30-NOV-2024 EX \$0.335	2,500,000