

9 February 2016

Company Announcements Office
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam,

Executive Change

Keybridge Capital Limited announces that Adrian Martin, its Chief Financial Officer and Company Secretary, has resigned and will leave Keybridge at the end of February.

Antony Sormann, Keybridge's Executive Director, said: "We thank Adrian for his significant contributions to Keybridge over the past eight years."

Ian Pamensky has joined our team, and will be appointed as CFO and Company Secretary upon Adrian's departure. Ian has over 20 years' experience in the finance and secretarial sector for both SME and ASX-listed entities. Ian has the skills to contribute to the development of our business and to our ongoing task of managing the Company's investments.

For further information, please contact:

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Keybridge Capital is a financial services company that has invested in a diversified portfolio of assets including investments in funds management, infrastructure, listed equity, private equity, life insurance and property.
