

ASX Announcement
17 May 2021

Small Shareholding Sale Facility Update

Auctus Investment Group Limited (ASX: AVC, **the Company** or **Auctus**) provides an update following its announcement on 24 March 2021 where it announced the establishment of a small shareholding sale facility (**Sale Facility**) for shareholders whose holding of fully paid ordinary shares in the Company (**Shares**) has a market value of less than A\$500 (being less than a marketable parcel as defined in the ASX Listing Rules) and whose registered address is in Australia.

The Sale Facility provided the opportunity for those shareholders who held less than A\$500 of Shares at 23 March 2021 (**Record Date**), to sell their Shares cost effectively without incurring brokerage or other transaction costs, while also assisting the Company to reduce the costs associated with servicing smaller shareholdings.

Following closure of the Sale Facility, a total of 21,619 Shares from 185 shareholders will be sold as a result of the holders of those Shares not electing to retain their Shares. These Shares will now be sold in accordance with the terms previously announced on 24 March 2021 and the proceeds will be remitted to these holders free from brokerage and handling fees.

The price at which the Shares will be sold under the Sale Facility will be \$1.12, being the 5 day Volume Weighted Average Price (**VWAP**) of Auctus shares prior to and including the Sale Facility closing date. The Company previously negotiated with an unrelated third party to purchase all Shares, the subject of the Sale Facility, and this will now be completed over the coming weeks and then remit funds to the previous holders of those Shares. The Company will bear all costs associated with the Sale Facility.

The Company wishes to thank all shareholders for their continued support.

About Auctus

Auctus Investment Group Limited ('Auctus') is an ASX listed global investment manager with in-excess of A\$320M Assets Under Management (AUM), focusing on opportunities across private equity, infrastructure and private real estate. Our core investment thesis is investing in sectors with strong tailwinds and potential to scale. Auctus provides access to these private market investments for wholesale, Family Office and sophisticated investors.

This announcement has been authorised for release by the Board of AVC.

For shareholder enquiries please contact:

Justin Mouchacca
Company Secretary

enquiries@auctusinvest.com