

ASX release

6 May 2024

Newly Listed Options Now Tradable: W2VO

Way2VAT Limited (ASX:W2V) (**Way2VAT** or the **Company**) is pleased to advise that the newly listed options, with the ASX code W2VO, are now quoted on the ASX and are tradable effective immediately. These Listed Options are exercisable at \$0.033 and are set to expire on 28 February 2026. Further details of the terms of these options are available in the Appendix 3B, which was lodged with the ASX on 10 April 2024.

An application for the quotation of these options was duly lodged with the ASX on 24 April 2024. Following the approval process, these options are now tradable on the ASX.

ENDS

Authorised for release to the ASX by the Company Secretary, Emily Austin.

For more information, please contact:

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About Way2VAT

Way2VAT is a global fintech leader in automated VAT/GST claim and return solutions in over 40 countries and in over 20 languages, serving hundreds of enterprise businesses worldwide. Way2VAT owns and operates a patented artificial intelligence technology that powers the world's first fully automated, end-to-end VAT reclaim platform.

Established in 2016, Way2VAT is headquartered in Tel Aviv with offices in the United Kingdom, Spain and Romania and has over 60 employees.

It is used by more than 365 global enterprise companies.

www.way2vat.com