



Announcement Summary

Entity name

PACIFIC EDGE LIMITED

Announcement Type

New announcement

Date of this announcement

17/7/2025

The Proposed issue is:

A placement or other type of issue

Total number of +securities proposed to be issued for a placement or other type of issue

ASX +security code	+Security description	Maximum Number of +securities to be issued
PEB	ORDINARY FULLY PAID FOREIGN EXEMPT NZX	1,930,000

Proposed +issue date

13/8/2025

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

PACIFIC EDGE LIMITED

We (the entity named above) give ASX the following information about a proposed issue of +securities and, if ASX agrees to +quote any of the +securities (including any rights) on a +deferred settlement basis, we agree to the matters set out in Appendix 3B of the ASX Listing Rules.

If the +securities are being offered under a +disclosure document or +PDS and are intended to be quoted on ASX, we also apply for quotation of all of the +securities that may be issued under the +disclosure document or +PDS on the terms set out in Appendix 2A of the ASX Listing Rules (on the understanding that once the final number of +securities issued under the +disclosure document or +PDS is known, in accordance with Listing Rule 3.10.3C, we will complete and lodge with ASX an Appendix 2A online form notifying ASX of their issue and applying for their quotation).

**1.2 Registered Number Type**

ARBN

**Registration Number**

653308144

**1.3 ASX issuer code**

PEB

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

17/7/2025

**1.6 The Proposed issue is:**

A placement or other type of issue



## Part 7 - Details of proposed placement or other issue

## Part 7A - Conditions

**7A.1 Do any external approvals need to be obtained or other conditions satisfied before the placement or other type of issue can proceed on an unconditional basis?**

Yes

## 7A.1a Conditions

Approval/Condition	Date for determination	Is the date estimated or actual?	** Approval received/condition met?
+Security holder approval	6/8/2025	Actual	

**Comments**

A resolution is being put to Shareholders at the ASM on 6 August 2025 to increase the Directors fee pool to NZD 628,000. This recognises the current Directors fee pool has fallen behind market benchmarks. The Company is committed to offer competitive Directors fees to attract and retain high quality, appropriately skilled Directors.

The Board is mindful of the Company's cash position so the Board will seek shareholder approval to an increase in the Director remuneration pool on the basis that, in respect of the period 1 April 2025 to 31 March 2026, any increased remuneration payable to Directors will be paid by way of the issue of Shares at a nominal price equivalent to the price Shares were offered under the Placement and the Retail Offer that is in presently in progress.

For shares to be issued, Shareholders need to approve the resolution to increase the Directors fee pool, and then approve that this increase can be issued to Directors as Shares in lieu of cash.

## Part 7B - Issue details

**Is the proposed security a 'New class' (+securities in a class that is not yet quoted or recorded by ASX) or an 'Existing class' (additional securities in a class that is already quoted or recorded by ASX)?**  
Existing class

**Will the proposed issue of this +security include an offer of attaching +securities?**  
No

## Details of +securities proposed to be issued

**ASX +security code and description**

PEB : ORDINARY FULLY PAID FOREIGN EXEMPT NZX

**Number of +securities proposed to be issued**

1,930,000

**Offer price details****Are the +securities proposed to be issued being issued for a cash**



**consideration?**

No

**Please describe the consideration being provided for the +securities**

The Board proposes that, if shareholders approve the increase in Director remuneration, the additional remuneration for the period 1 April 2025 to 31 March 2026 will not be paid in cash but, rather, will be satisfied by way of the issue of Shares.

**Please provide an estimate of the AUD equivalent of the consideration being provided for the +securities**

176,255.000000

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

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Part 7C - Timetable

**7C.1 Proposed +issue date**

13/8/2025

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Part 7D - Listing Rule requirements

**7D.3 Will any of the +securities to be issued be +restricted securities for the purposes of the listing rules?**

No

**7D.4 Will any of the +securities to be issued be subject to +voluntary escrow?**

No

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Part 7E - Fees and expenses

**7E.1 Will there be a lead manager or broker to the proposed issue?**

No

**7E.2 Is the proposed issue to be underwritten?**

No

**7E.4 Details of any other material fees or costs to be incurred by the entity in connection with the proposed issue**

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Part 7F - Further Information

**7F.01 The purpose(s) for which the entity is issuing the securities**

Shares in lieu of Directors Fees - To preserve cash balances.

**7F.1 Will the entity be changing its dividend/distribution policy if the proposed issue proceeds?**



No

**7F.2 Any other information the entity wishes to provide about the proposed issue**

The number of Shares to be issued will be calculated as the amount of the increase approved for Director Fees for each non-executive Director divided by a nominal issue price of \$0.10 per Share. This is the same as the issue price for Shares to be issued under the Placement and the Retail Offer.

If any tax is payable by a Director or the Company (in respect of a Director) as a consequence of the issue of Shares, the Company may, prior to issuing the Shares to a Director, reduce the number of Shares issued to that Director by the relevant tax amount divided by NZD 0.10 per Share, and then pay that tax amount on behalf of the Director.

if a Director ceases to hold office as a member of the Board before 31 March 2026, the Director must repay to the Company in cash a proportion of the value of the Shares allotted to the Director (at the nominal issue price of NZD 0.10 per Share), pro rata to the period between 1 April 2025 and 31 March 2026 for which the Director does not hold office.

**7F.3 Any on-sale of the +securities proposed to be issued within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:**

An applicable ASIC instrument or class order