
30 April 2025

ASX Release

Issue of Shortfall Options

MinRex Resources Limited (ASX: MRR) ("**MinRex**" or "**the Company**") advises, further to its announcement on 10 April 2025, that the Company has today issued 129,500,000 new listed MRRO options each exercisable at \$0.02 and expiring on 20 January 2030 ("**New Options**") at an issue price of \$0.001 available under the Loyalty Option Offer shortfall. Refer to the Prospectus and the Company's announcements of 20 January 2025 (*Loyalty Option Offer*) and 14 February 2025 (*Results of Entitlement Offer*) for further details.

The issue takes the total number of New Options issued under the Loyalty Option Offer to 227,351,533 and the final amount raised to \$227,351 (before costs) which will be applied to the costs of the offer and to provide general working capital.

An Appendix 2A for quotation of the New Options is issued with this announcement.

This announcement has been authorised for release by the Board of MinRex Resources Limited.

-ENDS-

For further information, please contact:

Ian Shackleton
MinRex Resources Limited
T: +61 8 6102 2039
info@minrex.com.au

About MinRex Resources Ltd

MinRex Resources Limited (ASX: MRR) is an Australian based ASX-listed gold and base metals explorer with highly prospective gold and base metals projects in the Lachlan Fold Belt of NSW. The Company's portfolio comprises around 438km² of tenements, including the Sofala Gold Project (NSW) which hosts JORC 2012 Resources totalling 352,000oz gold.