



## Announcement Summary

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**Entity name**

NITRO SOFTWARE LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Friday March 04, 2022

**The +securities to be quoted are:**

☒ +Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NTO	ORDINARY FULLY PAID	730,974	02/03/2022
NTO	ORDINARY FULLY PAID	232,604	24/02/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

NITRO SOFTWARE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

079215419

### 1.3 ASX issuer code

NTO

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

4/3/2022



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

☒ +Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease

### **2.2 The +securities to be quoted are:**

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class as a result of transfer restrictions ceasing on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

NTOAO : PERFORMANCE RIGHTS

**TO (Existing Class)**

**ASX +security code and description**

NTO : ORDINARY FULLY PAID

<b>Please state the number of +securities previously issued under the +employee incentive scheme where the restrictions on transfer have ceased or are about to cease</b>	<b>And the date the restrictions on transfer have ceased or will cease</b>
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730,974

28/2/2022

**Issue date**

2/3/2022

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



Issue details

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**Number of +securities to be quoted**

730,974

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

The performance rights were issued pursuant to shareholder approval at the AGM dated 29 May 2020. 946,000 performance rights were issued with a vesting date of 31 December 2021

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1.460000

**Any other information the entity wishes to provide about the +securities to be quoted**

Out of the 946,000 performance rights, 730,974 have vested and the balance 215,026 have been forfeited

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**Additional +securities to be quoted in an existing class as a result of transfer restrictions ceasing on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

NTOAR : RESTRICTED SHARE AWARD

**TO (Existing Class)**

**ASX +security code and description**

NTO : ORDINARY FULLY PAID

**Please state the number of +securities previously issued under the +employee incentive scheme where the restrictions on transfer have ceased or are about to cease**

232,604

**And the date the restrictions on transfer have ceased or will cease**

28/2/2022

**Issue date**

24/2/2021



**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

#### Issue details

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**Number of +securities to be quoted**

232,604

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

The shares are being issued to employees under the Employee Equity Incentive Plan for Nil consideration

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1.460000

**Any other information the entity wishes to provide about the +securities to be quoted**





## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
NTO : ORDINARY FULLY PAID	243,234,539

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
NTOAL : OPTION EXPIRING 28-FEB-2026 EX 39.86C	1,586,421
NTOAM : OPTION EXPIRING 11-DEC-2029 EX \$1.72	940,963
NTOAB : OPTION EXPIRING 30-AUG-2022 EX 22.22C	18,000
NTOAC : OPTION EXPIRING 30-NOV-2023 EX 24.6C	54,000
NTOAD : OPTION EXPIRING 04-MAY-2024 EX 41.3C	863,190
NTOAE : OPTION EXPIRING 27-FEB-2025 EX 38.57C	36,000
NTOAF : OPTION EXPIRING 09-AUG-2025 EX 39.86C	45,000
NTOAG : OPTION EXPIRING 28-NOV-2025 EX 39.86C	130,500
NTOAH : OPTION EXPIRING 30-APR-2027 EX 44.59C	252,907
NTOAI : OPTION EXPIRING 31-DEC-2027 EX 48.03C	549,547
NTOAJ : OPTION EXPIRING 24-JUL-2028 EX 48.03C	40,725
NTOAK : OPTION EXPIRING 24-MAR-2029 EX 48.03C	324,018
NTOAS : OPTION EXPIRING 21-JAN-2031 EX \$3.05	301,698





NTOAAB : OPTION EXPIRING 23-SEP-2031 EX \$3.67	80,000
NTOAP : OPTION EXPIRING 24-JUN-2030 EX \$1.47	1,160,132
NTOAN : OPTION EXPIRING 27-MAR-2030 EX 97.5C	939,545
NTOAQ : OPTION EXPIRING 23-SEP-2030 EX \$2.49	2,237,572
NTOAR : RESTRICTED SHARE AWARD	3,055,251
NTOAO : PERFORMANCE RIGHTS	1,220,042
NTOAU : PERFORMANCE SHARES	704,376
NTOAV : OPTION EXPIRING 20-MAY-2031 EX \$2.75	178,986
NTOAT : OPTION EXPIRING 23-MAR-2031 EX \$2.60	362,731
NTOAAA : OPTION EXPIRING 28-OCT-2031 EX \$3.58	120,000
NTOAW : OPTION EXPIRING 25-AUG-2031 EX \$3.41	80,000
NTOAAC : OPTION EXPIRING 27-DEC-2031 EX \$2.40	97,429