



Announcement Summary

Entity name

CLEAN TEQ WATER LIMITED

Announcement Type

New announcement

Date of this announcement

Friday July 19, 2024

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

In relation to the:

- a) SPP Options: As per Appendix 3B lodged on 11 July 2024. The 16,128 Options to participating Directors remain to be issued as they are subject to Shareholder approval.
- b) Placement Options (Tranche 1): As per the Appendix 3B lodged on 29 April 2024. Tranche 2 Placement Shares and Options remain to be issued under this Appendix 3B (as per the announcement of 18 July 2024).

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	Options exercisable at \$0.45 each and expiring on 30 April 2026	2,126,660	18/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CLEAN TEQ WATER LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

647935948

1.3 ASX issuer code

CNQ

1.4 The announcement is

New announcement

1.5 Date of this announcement

19/7/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

2.3c.1 Date of +disclosure document or +PDS?

16/5/2024

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

In relation to the:

- a) SPP Options: As per Appendix 3B lodged on 11 July 2024. The 16,128 Options to participating Directors remain to be issued as they are subject to Shareholder approval.
- b) Placement Options (Tranche 1): As per the Appendix 3B lodged on 29 April 2024. Tranche 2 Placement Shares and Options remain to be issued under this Appendix 3B (as per the announcement of 18 July 2024).



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Options exercisable at \$0.45 each and expiring on 30 April 2026

+Security type

Options

ISIN code

Issue date

18/7/2024

Will all the +securities issued in this class rank equally in all respects from the issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.		
Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.45000000	30/4/2026



Details of the type of +security that will be issued if an option is exercised

CNQ : ORDINARY FULLY PAID

Number of +securities that will be issued if an option is exercised

1:1 ratio

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02807590-3A642570&v=4015c7b87631faf94ecd96975272ff9ad5cb14c3>

Issue details

Number of +securities to be quoted

2,126,660

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

These are attaching New Options referred to in the Prospectus of 16 May 2024 and were offered for nil consideration.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

As outlined in the Prospectus of 16 May 2024.

The Company will have the following quoted securities on issue after the issue of the SPP Shares and attaching Options to the SPP and Placement (Tranche 1):

- a) Total number of fully paid ordinary shares after the issue of the SPP Shares: 71,597,141
- b) Total number of attaching Options under the Placement (Tranche 1) and SPP for which quotation will be sought (not counting Directors Options): 2,126,660

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CNQ : ORDINARY FULLY PAID	69,635,572
New class - code to be confirmed : Options exercisable at \$0.45 each and expiring on 30 April 2026	2,126,660

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CNQAP : PERFORMANCE RIGHTS EXPIRING VARIOUS DATES	2,176,009



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

The 2,126,660 Options are being issued under the Company's 7.1 placement capacity.

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

No