

Issue of Shares under Entitlement Offer

Sydney, AUS, Friday, 7 August 2020: Mint Payments Limited (ASX:MNW) (the **Company**) advises that, further to its ASX announcement of 5 August 2020, it has now completed the issue and allotment of 93,900,490 new fully paid ordinary shares (**Shares**) applied for under the partially underwritten renounceable rights issue (**Entitlement Offer**) raising \$1,596,308.33 (before costs).

It is expected that 108,823,530 shortfall shares (**Shortfall Shares**) to raise \$1.85m (before costs) will be issued in accordance with the underwriting agreements between the Company and Roadhound Electronics Pty Ltd and Perennial Value Management Limited on or before 17 August 2020.

As a result of the issue of the Shares under the Entitlement Offer there are now 1,004,380,567 fully paid ordinary shares on issue in the Company, not taking into account the anticipated issue of the Shortfall Shares.

The Appendix 2A in relation to the issue of the Shares will follow.

This announcement is authorised for release by the Board of Directors of Mint Payments Limited.

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For further information on the Company, please visit www.mintpayments.com or contact:

Alex Teoh, Co-founder and Group CEO

Alex.Teoh@mintpayments.com

T: +61 (0)2 8752 7888