

Market Announcement

29 May 2025

Metrics Master Income Trust (ASX: MXT) – Trading Halt

Description

The securities of Metrics Master Income Trust ('MXT') will be placed in trading halt at the request of MXT, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 2 June 2025 or when the announcement is released to the market.

Issued by

ASX Compliance

The Trust Company (RE Services) Limited
ACN 003 278 831
AFSL 235150
Level 14, 123 Pitt Street
Sydney, NSW, 2000



29 May 2025

Angel He
Adviser, Listings Compliance
ASX Compliance
20 Bridge Street
SYDNEY NSW 2000

Dear Ms He,

METRICS MASTER INCOME TRUST – REQUEST FOR TRADING HALT

Pursuant to ASX Listing Rule 17.1, The Trust Company (RE Services) Limited ACN 003 278 831 (**Responsible Entity**) as responsible entity for the Metrics Master Income Trust ARSN 620 465 090 (ASX: MXT) (**Trust**) requests an immediate trading halt be granted by ASX in respect of the Trust's ordinary units from the commencement of trading on ASX on Thursday, 29 May 2025.

The Responsible Entity requests the trading halt as the Responsible Entity expects to make an announcement in relation to a proposed capital raising comprising a placement of new fully paid ordinary units in the Trust to wholesale investors (**Placement**).

In accordance with ASX Listing Rule 17.1, the Responsible Entity provides the following information:

1. **Reason for trading halt** – the trading halt is requested to conduct a bookbuild in connection with the proposed Placement to take place in an orderly fashion.
2. **Duration of the trading halt** – the Responsible Entity requests that the trading halt remain in place until the earlier of the Responsible Entity making an announcement to the market in relation to the completion of the Placement to the ASX or the commencement of trading on Monday, 2 June 2025.
3. **No reason** – the Responsible Entity is not aware of any reason why the trading halt should not be granted by ASX.
4. **Further information** – the Responsible Entity is not aware of any further information which needs to be disclosed to the market at the time of seeking the trading halt.

If you have any queries, please contact Daniel Picone on 02 9229 9786.

This request has been authorised for release to ASX by the Responsible Entity.

Yours faithfully,

Daniel Picone
Client Manager
The Trust Company (RE Services) Limited

Sylvie Dimarco
Company Secretary
The Trust Company (RE Services) Limited