



MARKET RELEASE

12 February 2015

General Mining Corporation Limited

TRADING HALT

The securities of General Mining Corporation Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 16 February 2015 or when the announcement is released to the market.

Security Code: GMM

Jill Hewitt
Senior Adviser, Listings Compliance (Perth)

12 February 2015

Dale Allen
ASX Compliance Pty Ltd
Level 8 Exchange Plaza
2 The Esplanade
PERTH WA 6000

Email: tradinghaltsperth@asx.com.au

Dear Dale,

General Mining Corporation Limited (ASX: GMM) – Request for Trading Halt

General Mining Corporation Limited (**General Mining** or **Company**) requests an immediate trading halt with respect to its securities from commencement of trading on Thursday, 12 February 2015.

For the purposes of Listing Rule 17.1, General Mining provides the following information in relation to the request:

1. The trading halt is necessary for the Company to make an announcement to the market in relation to the results of a capital raising to be conducted over the course of today and tomorrow by way of a placement to sophisticated and professional investors, and to allow the bookbuild for that placement to take place;
2. General Mining requests that the trading halt remains in place until the Company announces the results of that placement. General Mining presently anticipates such an announcement will be made prior to commencement of normal trading on Monday, 16 February 2015; and
3. General Mining is not aware of any reason why the trading halt should not be granted, nor of any other information relevant to this request.

Yours faithfully,
for **GENERAL MINING CORPORATION LIMITED**



Karen E V Brown
Company Secretary