

6 August 2015

Manager of Company Announcements
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2001

By E-Lodgement

SETTLEMENT OF 19 & 21 TATE STREET, BENTLEY

The Board of Ultima United Limited (ASX: UUL) ("Ultima" or "the Company") confirms settlement of the properties located at 19 & 21 Tate Street, Bentley has occurred in accordance with the Contract of Sale (please refer to announcement on 11 May 2015).

Como Project

The development of 3 two storey townhouses at 295 Canning Highway, Como is progressing on time and budget, with completion of the development anticipated to occur in September 2015.

Cannington Project

The Company is in the process of re-submitting to the City of Canning, development approval plans for the construction of 12 apartments at 3 Oak Street, Cannington. The Company has decided to amend the number of apartments to be constructed from 15 to 12 to better maximise the appeal to potential buyers, with each apartment having 2 bedrooms and 2 bathrooms.

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For more information please contact:

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