

Market Announcement

5 December 2024

Anteris Technologies Ltd (ASX: AVR) – Suspension from Quotation

Description

The securities of Anteris Technologies Ltd ('AVR') will be suspended from quotation at the close of trading today, 5 December 2024, under Listing Rule 17.2 in order to facilitate implementation of the share and option schemes of arrangement between AVR and its shareholders and AVR and its optionholders, pursuant to which Anteris Technologies Global Corp. ('ATGC') will acquire 100% of AVR's issued shares and ATGC will become the new ultimate parent company of ATL and the Anteris Group, effectively redomiciling AVR to the United States of America.

Further details regarding the schemes are contained in the scheme booklet dated 02/09/2024 and supplementary scheme booklet dated 12/11/2024.

Issued by

ASX Compliance

Attention: Ms. Barbara Lim
ASX Listings Compliance
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

By email: barbara.lim@asx.com.au

5 December 2024

Dear Ms. Lim,

Anteris Technologies Ltd (ASX: AVR) – request for suspension of quotation

Pursuant to ASX Listing Rule 17.2, Anteris Technologies Ltd (ACN 088 221 078) (**ATL**) requests the suspension of ATL's shares from official quotation, effective from the close of trading today (being Thursday, 5 December 2024).

This follows the lodgement with the Australian Securities and Investments Commission (**ASIC**) of an office copy of the orders of the Supreme Court of Queensland (the **Orders**) approving the scheme of arrangement between ATL and its shareholders (the **Share Scheme**) and the scheme of arrangement between ATL and its optionholders (the **Option Scheme**) (together, the **Schemes**), pursuant to which Anteris Technologies Global Corp. (**ATGC**), a Delaware company, will acquire all of the issued shares in ATL, ATL securityholders will exchange their securities in ATL for equivalent securities in ATGC, and ATGC will become the new ultimate parent company of ATL and its subsidiaries effectively redomiciling ATL to the United States.

Information for the purposes of ASX Listing Rule 17.2

ATL provides the following information in accordance with the requirements of ASX Listing Rule 17.2:

1. ATL has requested the suspension of ATL's shares (ASX: AVR) from official quotation following lodgement with ASIC of the Orders approving the Schemes, in order to facilitate the intended initial public offering of ATGC's common stock in the United States and the implementation of the Schemes.
2. ATL requests the suspension of its shares from official quotation until ATL requests to have the official quotation of ATL shares terminated and to be removed from the official list of ASX and for ATGC to be admitted to the official list of ASX and the official quotation of ATGC CDIs to commence, which is anticipated to occur on 17 December 2024. Please do not terminate the official quotation of ATL shares or remove ATL from the official list of ASX prior to receipt of ATL's request to do so.
3. The request for termination of the official quotation of ATL and removal of ATL from the official list of ASX, and the contemporaneous admission of ATGC to the official list of ASX and commencement of the official quotation of ATGC CDIs is expected to occur on 17 December 2024.
4. ATL is not aware of any reason why its securities should not be suspended.
5. ATL is not aware of any other information necessary to inform the market about the suspension.

Yours sincerely



Stephen Denaro, Company Secretary
Anteris Technologies Ltd

