



# MARKET RELEASE

18 March 2016

## **Conquest Agri Limited (to be renamed Property Connect Holdings Limited)**

### **PRE-REINSTATEMENT DISCLOSURE**

Conquest Agri Limited (to be renamed Property Connect Holdings Limited) (the "Company") will be reinstated to official quotation as from the commencement of trading on Wednesday, 23 March 2016, following the Company's compliance with listing rule 11.1.3 and Chapters 1 and 2 of the ASX Listing Rules.

The following information is released as pre-reinstatement disclosure.

1. Appendix 1A and Information Form and Checklist.
2. Distribution Schedule.
3. A statement setting out the names of the 20 largest holders of each class of securities to be quoted, including the number and percentage of each class of securities held by those holders.
4. An updated statement setting out the capital structure of the Company following completion of the Offer.
5. An updated statement of financial position based on the actual amount of funds raised pursuant to the Prospectus.
6. An updated statement of commitments based on the actual amount of funds raised pursuant to the Prospectus.
7. A statement setting out the number of securities subject to ASX restrictions and the restriction period applied to those securities.
8. A statement setting out the number of securities subject to voluntary restrictions and the restriction period applied to those securities.
9. The Company's constitution.
10. The audited accounts for PCI for the financial year ended 30 June 2015, 30 June 2014 and 30 June 2013.
11. A statement confirming the following.
  - (a) The satisfaction of the conditions to the Offer and the allotment and issue of all securities under the Offer.
  - (b) The satisfaction of the conditions precedent to, and completion of, the SPA.
  - (c) That there have been no material subsequent events to alter the Company's consolidated statement of financial position as detailed in the Prospectus.
  - (d) That there are no legal, regulatory or contractual impediments to the Company undertaking the activities the subject of the commitments disclosed in the Replacement Prospectus.



- (e) That the Company is in compliance with the listing rules and in particular listing rule 3.1.
12. The full terms and conditions of the Employee Share and Option Plan (“ESOP”).
13. The Company’s securities trading policy which complies with the requirements of listing rule 12.9.

Security Code: CQA (to be renamed PCH)

Mauro Piccini

**Senior Adviser, Listings Compliance (Perth)**