



Announcement Summary

Entity name
ZEUS RESOURCES LIMITED

Announcement Type
New announcement

Date of this announcement
Wednesday April 30, 2025

The +securities to be quoted are:
Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

The issue of the options was notified in Appendix 3B's on 30/8/24, 24/10/24, 13/12/24 and 18/12/2024

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	options	368,865,099	18/12/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ZEUS RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

70139183190

1.3 ASX issuer code

ZEU

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/4/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

New +securities in a class that is not yet quoted on ASX ("new class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

2.3c.1 Date of +disclosure document or +PDS?

29/10/2024

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The issue of the options was notified in Appendix 3B's on 30/8/24, 24/10/24, 13/12/24 and 18/12/2024



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

options

+Security type

Options

ISIN code

Issue date

18/12/2024

Will all the +securities issued in this class rank equally in all respects from the issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.		
Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	1	0.00 %
1,001 - 5,000	1	0.00 %
5,001 - 10,000	1	0.00 %
10,001 - 100,000	15	0.21 %
100,001 and over	120	99.79 %

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.02000000	12/12/2027



Details of the type of +security that will be issued if an option is exercised

ZEU : ORDINARY FULLY PAID

Number of +securities that will be issued if an option is exercised

368,865,099

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02873680-2A1558639&v=7bc42bd11d853ed5e8c28f2ffcd6a069ee5cd6b4>

Issue details

Number of +securities to be quoted

368,865,099

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00100000

Any other information the entity wishes to provide about the +securities to be quoted

198,169,000 options were issued at \$0.001 to raise \$198,169
34,446,075 options were issued as part of a placement
37,500,024 options were issued as part of a share purchase plan offer
33,750,000 options were issued as part of a placement and for advisor services
45,000,000 options were issued as part of directors remuneration
20,000,000 options were issued as part of capital raising fees

The purpose(s) for which the entity is issuing the securities

To raise additional working capital

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ZEU : ORDINARY FULLY PAID	640,673,150
New class - code to be confirmed : options	368,865,099

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ZEUAX : OPTION EXPIRING 12-DEC-2027 EX \$0.02	368,865,099



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

29/11/2024