



Announcement Summary

Entity name

FLUENCE CORPORATION LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday November 08, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FLC	ORDINARY FULLY PAID	310,026,098	09/11/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

FLUENCE CORPORATION LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

52127734196

### 1.3 ASX issuer code

FLC

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

8/11/2023

Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:****Announcement Date and Time**

03-Nov-2023 10:02

**Announcement Title**

Update - Update - Proposed issue of securities - FLC

**Selected Appendix 3B to submit quotation request**

An accelerated offer (institutional)  
A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

☒ Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Approximately 115,604,057 Shares are expected to be issued on 4 December 2023 under the retail component of the pro-rata accelerated non-renounceable entitlement offer which opens on 8 November 2023.

The exact number of Shares to be issued under the Retail Entitlement Offer is not known at the date of this announcement.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

FLC : ORDINARY FULLY PAID

**Issue date**

9/11/2023

#### Issue details

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**Number of +securities to be quoted**

165,408,542

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.12000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Shares issued under Placement.

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#### Institutional Securities

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**ASX +security code and description**

FLC : ORDINARY FULLY PAID

**Issue date**

9/11/2023



Issue details

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**Number of +securities to be quoted**

144,617,556

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.08000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Shares issued under Institutional Entitlement Offer



**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
FLC : ORDINARY FULLY PAID	960,580,132

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
FLCAJ : OPTION EXPIRING 1-MAR-2024 EX 44C	500,000
FLCAA : OPTION EXPIRING 29-JAN-2025 EX \$0.26	76,000
FLCAW : OPTION EXPIRING 14-MAR-2027 EX \$0.2196	20,937,500
FLCAX : OPTION EXPIRING 14-MAR-2027 EX \$0.2395	3,125,000
FLCAY : OPTION EXPIRING 14-MAR-2027 EX \$0.2595	3,125,000
FLCAZ : OPTION EXPIRING 14-MAR-2027 EX \$0.2794	3,125,000
FLCAAA : OPTION EXPIRING 30-JUN-2026 EX \$0.2151	1,500,000
FLCAO : OPTION EXPIRING 25-JUN-2025 EX \$0.23	1,000,000
FLCAM : OPTION EXPIRING 25-AUG-2025 EX \$0.23	3,250,000
FLCAAD : ORDINARY FULLY PAID DEFERRED	260,221,613
FLCAV : OPTION EXPIRING 31-MAR-2027 EX \$0.22	12,500,000
FLCAI : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	12,860,938
FLCAL : OPTION EXPIRING 31-MAR-2025 EX \$0.23	1,640,000



FLCAAB : OPTION EXPIRING 15-JAN-2028 EX \$0.19	13,040,000
FLCAAC : OPTION EXPIRING 15-JAN-2028 EX \$0.23	8,000,000
FLCAP : OPTION EXPIRING 18-AUG-2025 EX \$0.21	500,000
FLCAQ : OPTION EXPIRING 22-MAR-2027 EX \$0.165	500,000
FLCAR : OPTION EXPIRING 01-JAN-2026 EX \$0.18	100,000
FLCAS : OPTION EXPIRING 01-JUL-2026 EX \$0.22	250,000
FLCAT : OPTION EXPIRING 01-JAN-2027 EX \$0.22	25,000
FLCAU : OPTION EXPIRING 01-JAN-2027 EX \$0.18	1,188,184