

Completion of Share Issue and Cleansing Notice

Strata Minerals Limited (ASX: **SMX**, “**Strata**” or “the **Company**”) confirms that it has today issued 703,679 fully paid ordinary shares pursuant to a drill for equity agreement with Topdrill, as previously announced on 12 February 2025.

The issue of shares to Topdrill was previously approved at the general meeting on 3 April 2025.

Please refer to the accompanying Appendix 2A which contain further details.

Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001

The Company hereby gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001 (Cth)* ("**Corporations Act**") and confirms that:

- (i) the Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
- (ii) this notice is being given under paragraph 5(e) of section 708A of the Corporations Act;
- (iii) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act (as they apply to the Company) and section 674 and 674A of the Corporations Act; and
- (iv) as at the date of this notice, there is no 'excluded information' with respect to the Company for the purposes of sections 708A(7) and (8) of the Corporations Act which is required to be disclosed by the Company under section 708A(6)(e) of the Corporations Act.

Authorised for ASX release by the Board of Directors.

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ABOUT STRATA MINERALS LIMITED

Strata Minerals Limited is an Australian, ASX listed, exploration company with a strategic focus on acquiring, exploring and developing mineral projects in world class jurisdictions. The Company's primary focus is the Penny South Gold Project in Western Australia, the Elliot Lake Uranium Project which is highly prospective for uranium and rare earths, and the Biranup Project which is highly prospective for gold.