

# Camplify Holdings Ltd

A.C.N 647 333 962

42 Union Street Wickham 2293

PO Box 1143 Newcastle 2300

P: 1300 416 133



## ASX Announcement

**19 December 2022**

### **Successful completion of Share Purchase Plan**

Camplify Holdings Limited (Camplify) (ASX: CHL) is pleased to announce that the Share Purchase Plan (SPP), which opened on Friday, 2 December 2022, has successfully closed, raising \$2.0 million from shareholders. Under the SPP, a total of 1,176,507 new fully paid ordinary shares (SPP Shares) will be issued. The SPP follows CHL's successful completion of its institutional placement, as announced to the ASX on Wednesday, 19 October 2022, which raised \$8.5 million (Placement).

CHL received valid applications from 214 shareholders totaling \$2.9 million. As the total value of applications exceeded the target of \$2.0million, CHL has undertaken a pro rata scale-back of applications maintaining a minimum allocation of \$1,000.

The issue price is \$1.70 per SPP Share, being the same price paid by institutional investors under the Placement, representing a discount of:

- 15.4% to the closing Share price on Friday, 14 October 2022; and
- 20.9% to the VWAP of Shares on ASX during the period of 3 November 2022 to 30 November 2022 (inclusive).

The amount raised under the SPP, along with the proceeds from the Placement, will be used by Camplify to achieve synergies under the acquisition of PaulCamper GmbH (PaulCamper), enhance and accelerate the PaulCamper insurance broking business to become a managing general agency, expanding the growing Temporary Accommodation Program and for general working capital.



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The SPP Shares are expected to be issued on Monday 19 December 2022 and to commence trading on Tuesday 20 December 2022. Holding Statements are expected to be dispatched to successful applicants on Monday 19 December 2022.

If shareholders have any questions in relation to the SPP, please contact the Registry from 8:30am to 5:30pm (Sydney time) Monday to Friday on 1800 677 648 (for callers inside Australia) or +61 1800 677 648 (for callers outside Australia).

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For further information please contact:

## **Media Enquires**

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## **Investor Relations**

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## **About Camplify**

Camplify (ASX: CHL) is one of Australia's leading peer-to-peer (P2P) digital marketplace platforms connecting recreational vehicle (RV) Owners to Hirers. Camplify has built a platform that delivers a seamless and transparent experience for consumers and potential RV Hirers to connect with RV Owners and SMEs with a fleet of RVs. A wide variety of caravans and campervans are available on Camplify.

**This announcement was approved by the Board of Directors of Camplify Holdings Limited.**