



3 FEBRUARY 2025
ASX ANNOUNCEMENT

Appendix 4E
for the Year Ended 30 June 2024

Ten Sixty Four Limited (Subject to Deed of Company Arrangement) (“Ten Sixty Four” or the “Company”; ASX:X64) provides the Appendix 4E for the financial year ended 30 June 2024 as required by ASX Listing Rule 4.3A which was due for lodgement with the ASX by 30 August 2024.

This announcement has been authorised for release by the Deed Administrator and the Board of Ten Sixty Four Limited.

Simon Theobald
Chief Executive Officer
Ten Sixty Four Limited

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TEN SIXTY FOUR®

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**THE GOLD
STANDARD**

Appendix 4E

Preliminary final report Period ending 30 June 2024

Name of entity

Ten Sixty Four Limited

ABN or equivalent company
reference

60 099 377 849

Half yearly
(tick)

☐

Preliminary
final (tick)

☒

Half year/ financial ended ("current period")

30 June 2024

Results for announcement to the market

		<u>FY2023</u>		<u>FY2024</u>
<u>Revenues and profits:</u>		<u>US\$'000</u>		<u>US\$'000</u>
Revenues from ordinary activities	(94%)	115,110	to	6,565
Profit/(Loss) from ordinary activities after tax attributable to members	(103%)	12,863	to	(326)
Net profit/(loss) for the period attributable to members	99%	(43,078)	to	(326)

(All comparisons to the previous period ended 30 June 2023)

Status of Audit:

The Company's auditors, BDO Audit (WA) Pty Ltd have completed the audit of the Financial Statements for the year ended 30 June 2024 and have issued a modified audit opinion, please refer to page 83 of the Financial Statements for the year ended 30 June 2024 lodged simultaneously with this report.

Dividends:

The Company did not pay, declare or recommend the payment of a dividend during the financial year ended 30 June 2024 (FY2023: A\$0.05 unfranked dividend paid per share on 5 September 2022).

Net tangible assets per share:

The net tangible assets per share as at 30 June 2024 was US\$0.65 (30 June 2023: US\$0.66), including the value of the Reporting Group's investment in Philsaga Management and Holdings, Inc ("PMHI") Group and of the loan receivable from Philsaga Mining Corporation a subsidiary of PMHI.

Earnings per share (Basic):

The net loss per share for the financial year ended 30 June 2024 was US\$0.001 (FY2023: loss US\$0.189).

Financial Statements:

This Appendix 4E (Preliminary Final Report) is lodged simultaneously with the Financial Statements for the year ended 30 June 2024 and should be read in conjunction with them.

The results for the prior year have been restated as detailed in Note 1(d) – Basis for Presentation, Restatement of Comparatives page 36, with details of the restatement disclosed in the Financial Statements.

Commentary on significant items included in the results is provided in the Financial Statements for the year ended 30 June 2024.