



ASX Release
01 July 2014

ASX: RMR

Notification Under Section 708A(5)(E)

Ram Resources Limited (**Ram** or **the Company**) has recently completed the issue of 6,363,636 fully paid Ordinary Shares in consideration for the acquisition of an interest in tenements E63/1102 and E63/872 from TM Gold Pty Ltd as announced to the market on 19 May 2014. Following the issue, the Ordinary Shares are now a part of the class of quoted securities.

The Corporations Act restricts the on-sale of Securities issued without disclosure, unless the sale is exempt under Section 708 or 708A. Through the release of this Notice by Ram; sale of the fully paid Ordinary Shares noted above will fall within the exemption in Section 708A(5) of the Corporations Act.

The Company gives notice pursuant to Section 708A(5)(e) of the Corporations Act that:

1. The Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
2. The Company, as at the date of this notice, has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company;
 - (b) Section 674 of the Act.
3. As at the date of this notice, there is no information:
 - (a) that has been excluded from a continuous disclosure notice in accordance with the ASX listing rules; and
 - (b) that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - (i) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (ii) the rights and liabilities attaching to the fully paid Ordinary Shares